



# HEALTHCARE SYSTEM IN DENMARK

27 February 2013

DEIK Meeting



## DANISH HEALTHCARE SYSTEM MAIN CHARACTERISTICS

Free and equal access to public healthcare (5,5 mio. people)

- Universal coverage (same system for everyone)
- Tax financed (84%) – 4.348 USD pr. capita
- Private co-payment in certain areas (16%)

### **Fully public financed healthcare**

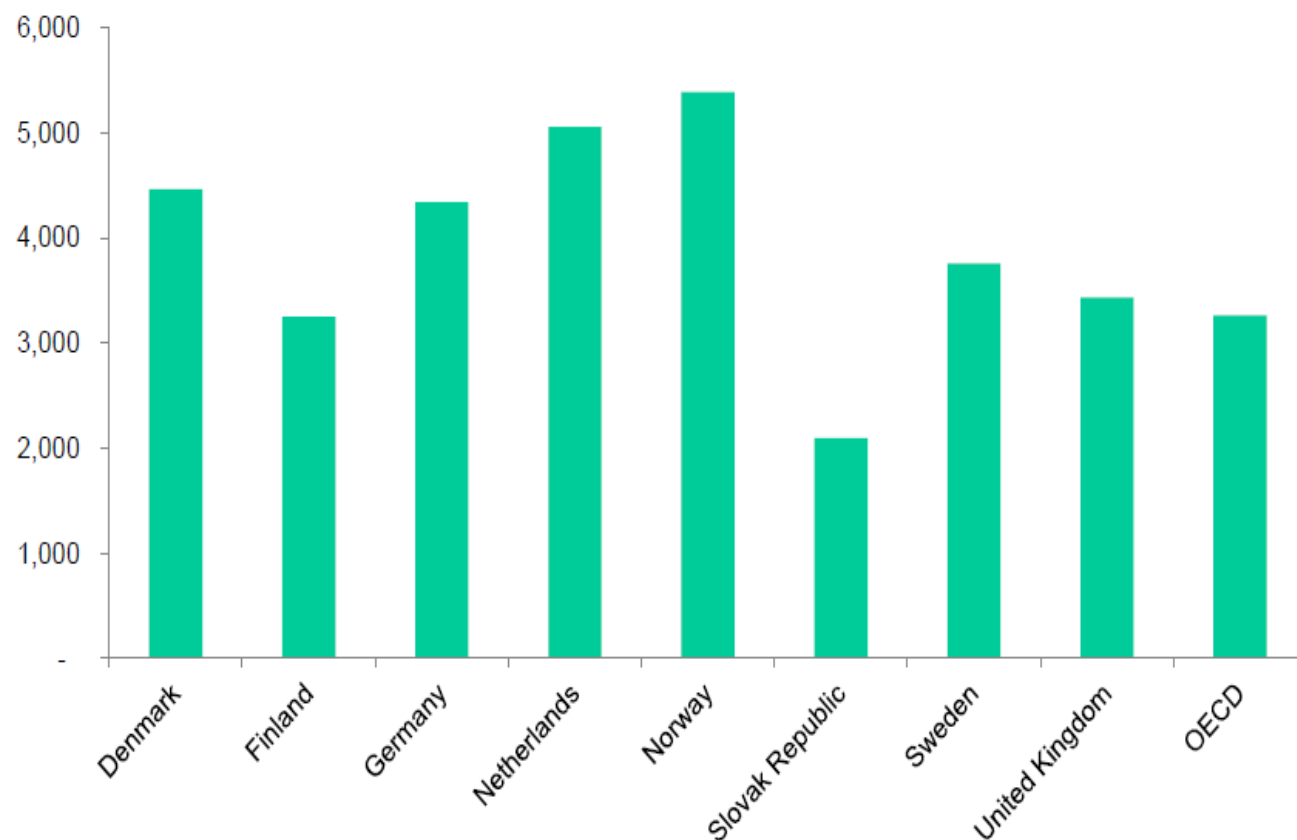
- GP's and specialist (with reference from GP)
- All hospital stay and treatment
- All medicines and aides received in hospital

### **Private co-payment**

- Out-of hospital medicines and aides
- Dentists



## Healthcare Expenditures per capita / USD



Turkey: USD 980 per capita in 2012

## Tasks of Denmark's five regions

**Total annual budget: appx. 110 billion DKK**

### **Health care (93 %)**

- Hospitals; somatic and psychiatric, in- and outpatients
- Primary healthcare contracts (GP, specialists, adult dental service, physiotherapists, psychologists, chiropodists, chiropractor), reimbursement of medicine

### **Social services and psychiatry (4%)**

### **Regional development (3%)**

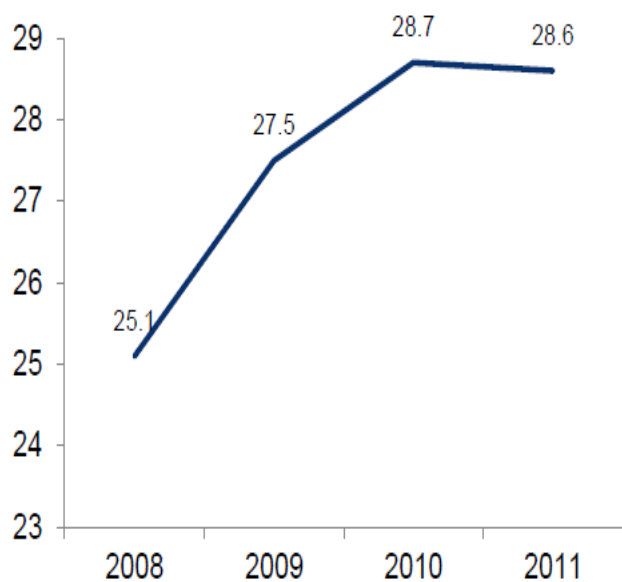
- Regional growth, business environment policy (SME's), education, tourism, employment, culture, environment, development in rural/remote areas, regional public transport



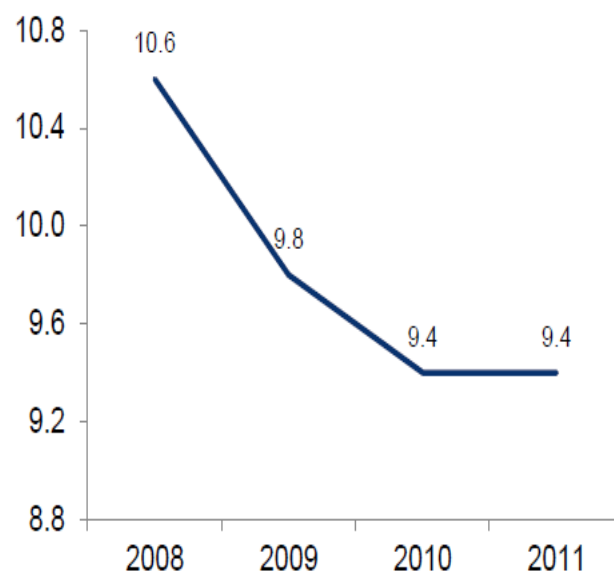


## STRENGTHS IN DANISH HEALTHCARE

Outpatient surgery, per cent



Re-admissions, per cent





## VERY STRONG R&D IN HEALTH

		% of public financing for R&D going to health care research
1	Denmark	32,2%
2	Singapore	31,8%
3	Austria	27,9%
4	Norway	27,7%
5	Australia	25,6%
6	Spain	22,7%
7	Belgium	21,2%
8	Italy	21,1%
9	Finland	20,1%
10	Ireland	20,0%

- Denmark is the country with the highest percentage of public R&D going to health care research
- 37 % of private R&D funding goes to pharmaceutical and
- 8 % of private R&D funding goes to medical devices



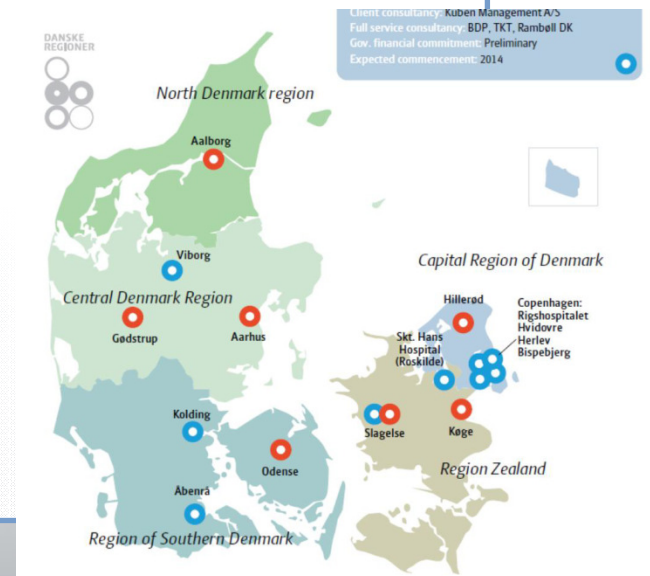
## BUILDING NEW SUPER HOSPITALS IN DENMARK

### Implementing new hospital structure over next 10-12 years

- Total investment: 5.8 billion Euros – financed by state and regions
- 16 construction projects (7 green field + 9 extensions)
- Outcome: Improved health care, quality, efficient hospitals

### Primarily for the patients, but also a new business opportunity

1. Clinical research
2. Consulting and construction
3. Medical equipment, logistics, ICT
4. Energy efficiency / environment
5. Patient related services (non-core)











## Danish Healthcare Companies Active in Turkey

ALVIMEDICA –NEMED	<a href="http://www.alvimedica.com.tr">www.alvimedica.com.tr</a>
NOVOZYMES Dis Ticaret Ltd.Sti	<a href="http://www.novozymes.com">www.novozymes.com</a>
LUNDBECK İLAÇ TİCARET LTD.ŞTİ.	<a href="http://www.tr.lundbeck.com/tr/">www.tr.lundbeck.com/tr/</a>
PharmaNord	<a href="http://turkey.pharmanord.com">http://turkey.pharmanord.com</a>
LINAK A/S Türkiye	<a href="http://www.linak.com.tr">www.linak.com.tr</a>
RADIOMETER TURKEY	<a href="http://www.radiometer.com.tr">www.radiometer.com.tr</a>
BERKA MEDICAL SYSTEMS LTD. (distributor for INTERV/PBN Medicals Denmark A/S)	<a href="http://www.berkatr.com">www.berkatr.com</a>
MEDELEK ELK.VE BİL.CİH.SAN.VE TİC.LTD.ŞTİ. (Distributor for GRAM A/S)	<a href="http://www.medelek.com.tr/">www.medelek.com.tr/</a>
MEDELEK ELK.VE BİL.CİH.SAN.VE TİC.LTD.ŞTİ. (Distributor for CORTEX TECHNOLOGY ApS)	<a href="http://www.medelek.com.tr/">www.medelek.com.tr/</a>
Unitay Medikal (Distributor for SSI - Statens Serum Institut)	<a href="http://www.unitaymedikal.com">www.unitaymedikal.com</a>
Sanpharma (Distributor for TannerMedico A/S)	<a href="http://www.sanilac.com.tr/">http://www.sanilac.com.tr/</a>
Coloplast (Distributor Intramedikal)	<a href="http://www.intramedical.com.tr">http://www.intramedical.com.tr</a>
Novo Nordisk	<a href="http://www.novonordisk.com.tr">http://www.novonordisk.com.tr</a>