

> LLC "USSR AC" (The former Chui branch of LLC "Yelim" >> INVEST IN THE KYRGYZ REPUBLIC

• Tokmok city, Industrial Area

Type of activity - manufacture of dairy products (cream and combined oil, cheese varieties, milk and milk products).

Tokmok Dairy Plant was put into operation on January 11, 1974, with the **Capacity of 200 tons of milk per shift.**

Communications - w / road and automobile roads.

The company is engaged in purchasing, processing and marketing of dairy products, which are one of the most important food varieties. In 2001, the plant segmentation occurred. Compressor and frozen plant had been reconstructed, 2 electric boilers installed to produce heat for own production needs.

• The company is able to produce about 20 kinds of cheese products which are exported to the CIS countries. Marketing research is being undertaken for the delivery of goods to the far abroad.

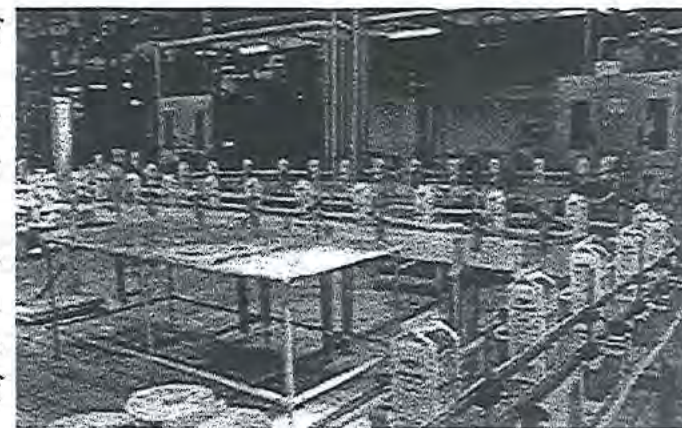
• In 2007, the shop launched milk powder facility, which produces milk powder for confectionary and dairy industries.

• In 2008 it started a workshop for the production of hard cheese with capacity of 2.0 thousand kg per day.

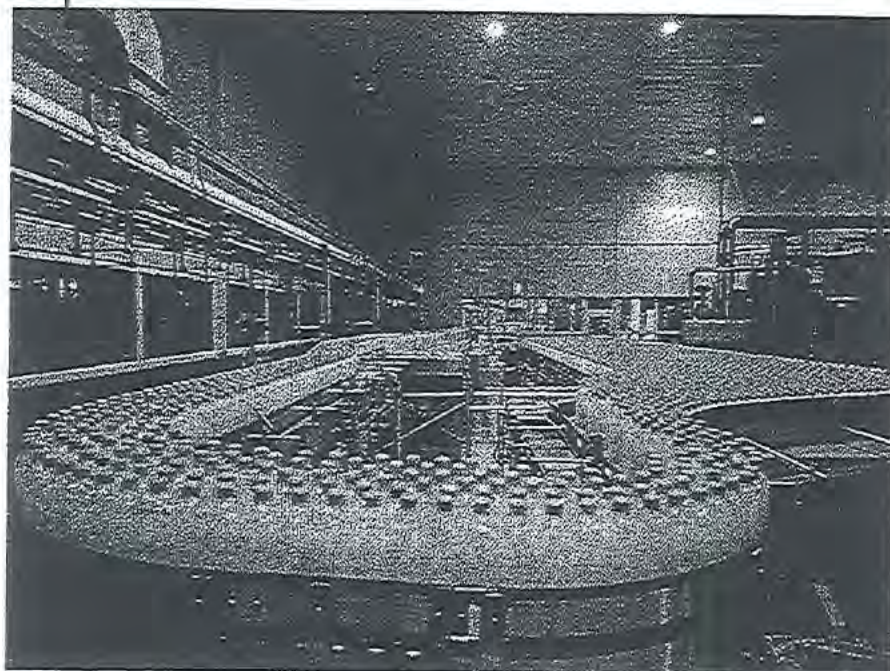
• In 2009, in the month of November workshop for the production of dairy products was built in tetra packaging with a capacity of 200.0 mln. soms per year.

• Sales of products - Kyrgyzstan - 15%, Kazakhstan - 85%, share of all the enterprises of the total industrial production of the city is 32.0%. Production capacity per year - 3.0 billion soms for finished products. The partners of the plant are companies from Russia, Belarus, Kazakhstan and the countries of Western Europe.

• Three months are necessary to start the production, under condition of providing working capital with the amount not less than 5.0 mln. US dollars.



Expansion of juice production plant



Advantages

- *Assets in the form of separate production: \$ 5.6 million in Osh and Jalal-Abad*
- *Land area - 248 739 sq. m with production facilities*
- *The presence of a large amount of raw material base*
- *Issue of ordinary shares in the amount of : 3,278 million USD*
- *Modern technology*
- *Share in JSC «Shoro»*

Description

Initiator: JSC "Kelechek", formed in 2001 on the basis of sewing production firms

Products: carbonated and soft drinks, juices

Location: Jalal-Abad Province Jalal-Abad

Financial highlights

Requested sum: 10 million USD

Profitability : 20%



Modernization of meat processing plant LLC "Toshtuk Caracol"



- Investments: 4.36 million Euro (purchase of equipment, raw material base, the construction and reconstruction of buildings, commercial expenses)

- The aim of the project is the innovation of production technology, compliance with international quality standards, the creation and stimulation of demand for its own production

Project Description:

The project envisages construction of a new slaughterhouse and innovative technologies of the slaughter on the basis of LLC "Toshtuk-Karakol" in Issyk-Kul region

The company "Toshtuk Karakol" produces meat and meat products, semi-finished products, specializes in the slaughter of cattle and processes about 35 tons of beef meat per year

Assets:

Plot of land with total area of 11.0 hectares;

Industrial buildings;

Offices and shops;

Processing equipment;

Outbuildings

Payback period 3.5 years



JSC «TOKMOK PLANT KSM»

Since 1995, Tokmok Plant CSM was reorganized into OJSC "Tokmok Plant KSM".

Activity type - the release of brick products (foam block and facing bricks).

Occupied area - 8.1 hectares, the area of the quarry - 7.0 hectares.

The plant structure is::

- Quarry loam;
- Forming section, drying and cages;
- Firing site on natural gas;
- The packaging site;
- A warehouse of finished products to the railroad;
- Car fleet;
- Repair shops

Design capacity - 60.0 million conventional bricks (250x120x65 mm) per year in two production lines.. Raw materials: loam (local), brought in by a quarry of "Burana" (own quarry plant).

There is a w / road and branch roads.

Estimated investment for the further development of the plant - 5.8 million euros.



JC “TUNGUCH”

JC “Tunguch”

(Former Concrete Plant of Talas)

Form of ownership: private

Major output – production of iron and concrete manufactures.

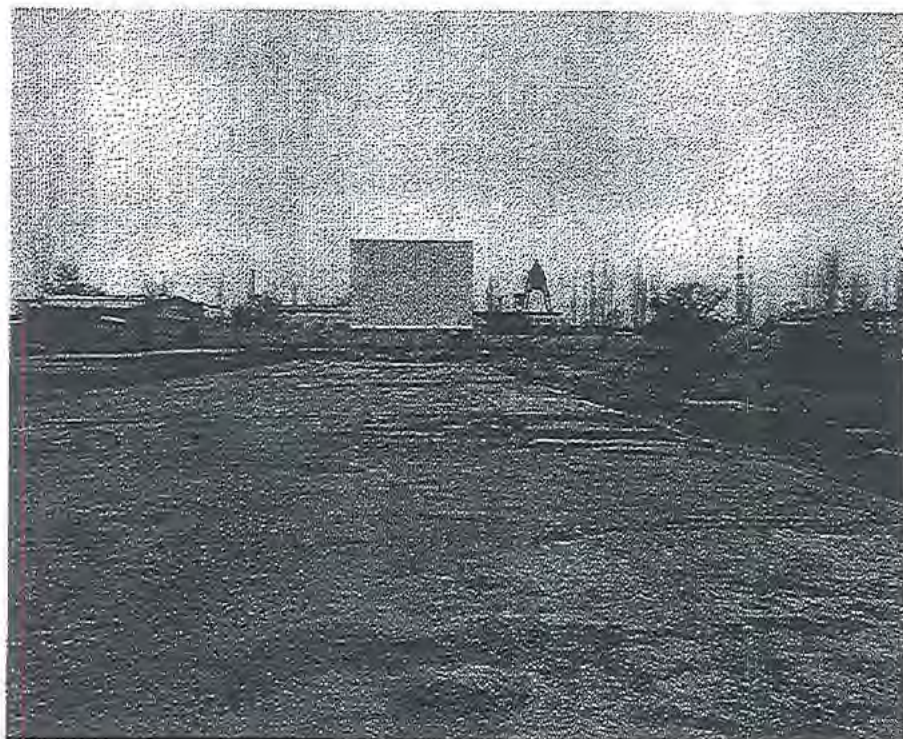
Location: (Talas region, Talas town).

Area: 6,0 ha.

The area is occupied with administration buildings (2 levels), passway, weighing station for load trucks, 2 manufacturing workshops sized 1700 m² and 1050 m², own transformer, septic for 40-50 cubic meters.

The plant is not operating

The investments in amount of US \$ 4,5 mln. **are needed.**



CJSC "ISSYK-KUL OBLSTROYMATERIALY"

CJSC "Issyk-Kul Oblstroyaterialy" is a relatively new plant in comparison with the similar enterprises of the Republic, the year of commission is 1986.

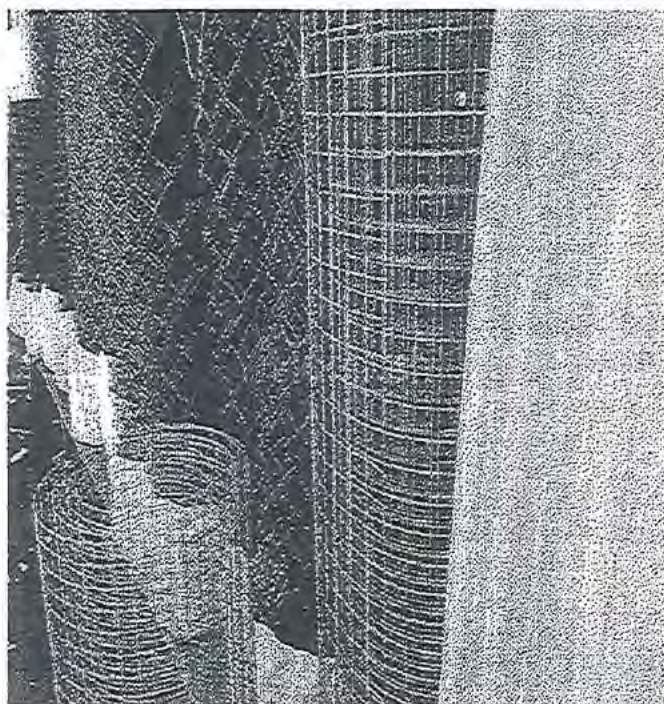
Location: Kyrgyz Republic, Issyk-Kul region, Balykchy town (n the border of the Naryn and Issyk-Kul regions).

Output: haydite, limes, gypsums, limestones. The output is supplied for construction entities and gold mining plants, sugar mills, and agricultural farms, and housebuildings in Bishkek and Almaty cities.

Advantage: CJSC "IOSM" has a great potential for business development, such as: power substation for 35 kWt; own railroads going to Russia, Kazakhstan, China; water supply bore well; and 12 ha sized area. CJSC "IOSM" is the only plant in the Kyrgyz Republic producing haydite and extracting light-oil (refined) products by thermal decomposition (pyrolysis) out of coil, slates and plastic wastes at the "Prometey - 100" mini plant. CJSC "IOSM" for 100% provided with own limestones, since there is an own pit. Slates are provided by the OJSC "Kyrgyztash". An application for allotment the slates' pit for the property of CJSC "IOSM" was submitted to the Kyrgyz State Agency of Geology. The coal is supplied on limitless basis out of the "Kara-Keche", the brown coal deposit. The plastic wastes are supplied by the small enterprises in Kyrgyz and Kazakh republics.

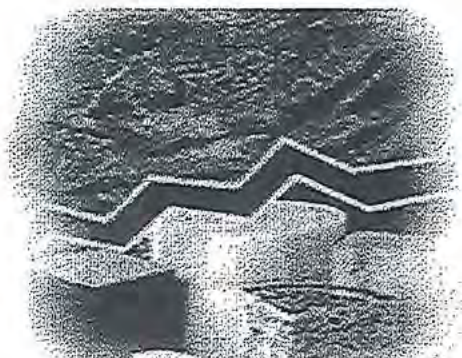
The requested amount of investments: US \$ 12 000 000

Project goal: expansion of production, modernization of the lime burning process, haydite, gypsum, cement, - applying black oil fuel (mazut), firewood, condensed gas. Supply of haydite, limes to construction and gold mining companies; supply of limestones to sugar mills, poultry factories, agricultural households in the Republic.



JC “KAINDY ET KOMBINATY”

JC “Kaindy et kombinaty” specializes on livestock purchasing and butchering.



The production base of the JC “Kaindy et kombinaty” is located within the area of the Kaindy community, the Kaindy meat processing plant.

The total area of production - 20 ha (thous. m²)

The complete overhaul (reconstruction), including equipment maintenance was made. Commission took place in 2010.

The livestock purchase (lamb 1-2 years old, min. – 35 kg and over), annual production capacity – 640, 0 tons.

Not operating since 2012.

Transforming substation (switch yard), water supply well, access railroads are available on the area of the JC “Kaindy et kombinaty”.

At this stage, to resume the production of the plan, the following things are needed:

- supply of the butchering equipment as per the recent standard requirements (for cattle, small cattle, poultry);
- reconstruction of the water treatment plants;
- installation of the new refrigerating equipment.

Requested amount of investments: US \$ 3,0 mln.

“BALYKCHY ET KOMBINATY” LLC

“Balykchy et kombinaty” LLC was established in 1995, by the process of privatization of the Balykchy meat processing plant.

Major output – production of meat and tinned meat.

Location: Issyk-Kul region, Balykchy town.

Form of ownership – private.

The total area of plant - 4,5 ha

Capacity: cattle butchering – around 20 thous. units per year, small cattle butchering – 560 thous. units per year. Sausage production – 50 tons per year. Production of tinned meat per shift – 3200 packs, sausage output – 500 kg per shift.

Not operating since the year of 2000.

Supply source: farming households, private farmers from the Naryn, Issyk-Kul, Kemin, Jayil and Chuy regions.

The investments are needed in the amount of **one million one hundred thousands euros** for the refrigerating equipment. Installation and assemblage will cost **US \$ 285 thous.**



“NARYN ET” LLC

“Naryn et” LLC

Location: Naryn region, Naryn town.

Major output – meat production.



The enterprise was established on the base of the Naryn meat processing plant in 1999, was reacquired by the private entrepreneurs and arranged as “Naryn et” LLC. The area of the enterprise is 5 ha. All the necessary production, storing and administration facilities are available, the total area is 1500 m². The whole infrastructure is operating (all the communication lines, power substation, access roads), equipment.

Partially available equipment is deteriorated. The operation of the “Naryn et” LLC is suspended due to the lack of financial means needed for expanding the production. In case of investments availability or change of financial situation, the enterprise is willing to resume operations.

Requested amount of investments: US \$ 200 thous.

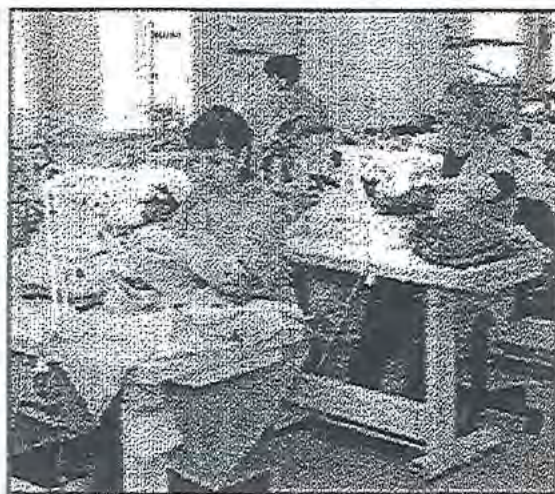
“SHALBAR” LLC

“Shalbar” LLC

Location: Naryn region, Naryn town.

Major output – male and female dress tailoring

The enterprise was established in 2011. The total factory area – 9196.5 m². The area of shed (covered) facilities - 2678 m².



Production base: large production facilities, arranged for belt-line manufacturing; equipment (60 sewing machines, 20 special machines, including those with computerized regulation, irons, finishing and cutting tables, packing adjustments and etc.). The entity is supplied with water and electricity on the continuous basis.

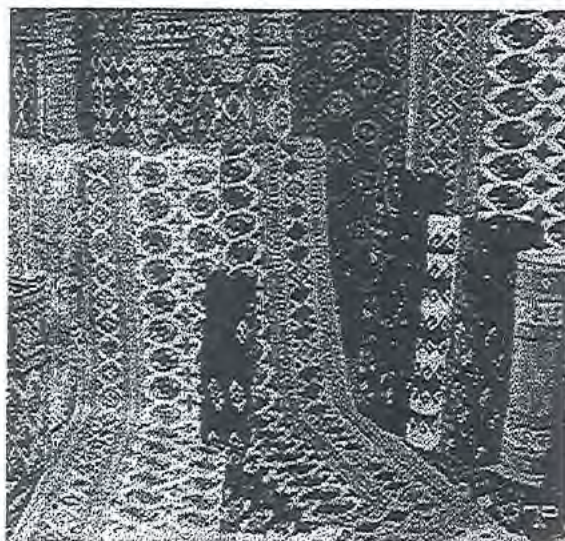
Capacity: 1500 male trousers per day.

Market outlets: Russian Federation, Kazakhstan.

Requested amount of investments: US \$ 300.

JC “KARA BALTA KILEM”

JC “Kara-Balta Kilem” (“KBK”) was established in 1990 on the basis of restructuring of the JC “Kyrgyzkilem” in the process of bankruptcy. The carpets are made applying 5 machine tools (looms), instead of 85 looms employed in times of JC “Kyrgyzkilem”. The enterprise was established without any current assets.



Production capacity - 120 thous. m² per year, exploited for 13%.

The area of nonoperational manufacturing workshops is 17.2 thous. m², the height of premises is 12 m, the land area is 5.8 ha. All the necessary engineering communications and access roads, water supply wells and etc. are available.

The enterprise brought under the manufacture of new sized and shaped carpets: 3m*5m; 3m*4m; 2,5m*5m and etc; oval and round shaped, “Kyz-jibek” – contemporary designed carpets.

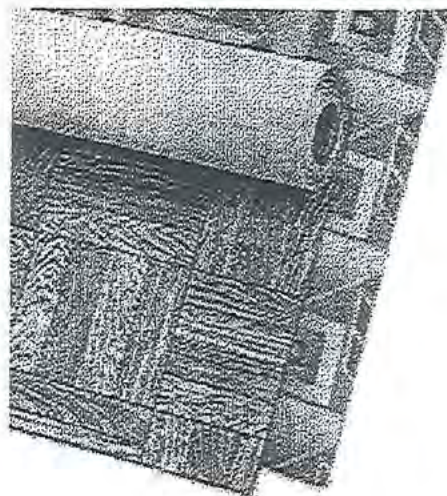
Loan current assets for purchasing raw materials needed to increase the amount of carpets production.

Demands of the Kyrgyz market are completely covered by the amount of carpets manufactured – 16 thous. m². In case of the output increase, the enterprise is willing to export carpets to CIS and EACT.

Not operating since 2013. Any kind of production may take place on the place of the nonoperational carpet manufacture.

Requested amount of investments: US \$ 6 mln.

OJSC “LINOLEUM”



OJSC “Linoleum” – established in 1991 on the base of Kemin linoleum plant, under the “Kyrgyzkurulushmaterialy” the state group of companies. Form of ownership – private.

Location: Chuy oblast, Kemin region, Kemin village-community.

Major output – manufacture of linoleum on the fabric basis, such as “B”, LPL – 2000 line.

Form of ownership – private.

Production capacity: up to 2,0 mln.m2 per year.

Total area: 10,5 ha

Production area – 8000 m2.

The manufacture is based on 99% imported raw materials from Russia (PVC, DOF, chlorinated paraffin).

The manufactured products are sold on the inner market.

The enterprise is not operating.

Requested amount of investments – US \$ 10,0 mln.

OJSC “JELEZOBETON”



OJSC “Jelezobeton” was established in 1992 on the base of “JBI -5”, in 1994 it was joined to JC “Metallist”.

Location: Chuy oblast, Tokmok town, industrial zone.

Major output – manufacture of concrete and iron constructions, central-mixed concrete, unreinforced concrete.

Designed capacity: 160 thous. m3 per year (standard units).
Exploitation for 8%.

Total area: the plant area – 13,3 ha; railroad branchline, highways are available.

Reconstruction of the processing lines was made and the manufacturing capacities were retained, maintained as they were. New types of output were brought under.

The metal ware plant manufactures: structural materials for power network systems construction, industrial and civil engineering. Designed capacity – 4 thous. tons per year.

By this time, the enterprise experiences economic difficulties due to the lack of customers’ orders (expansion of marketing outlets).

JC “AK-TASH”



JC “Ak-Tash” was established in 1994 on the base of limestone mill.

Location: Chuy oblast, Kemin region.

Form of ownership: private.

Major output – limestone production.

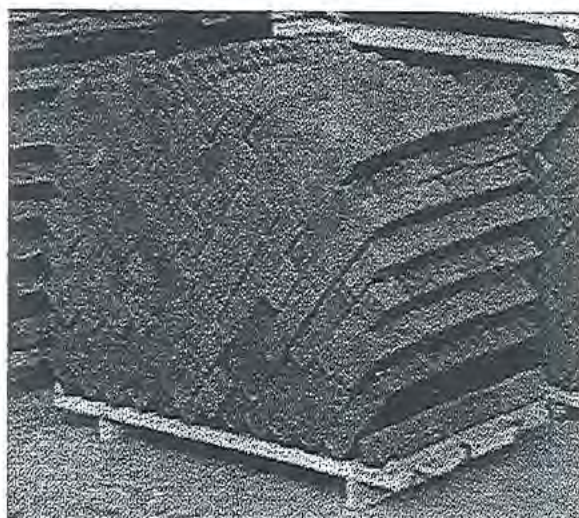
Total area – 10ha.

Production area – 3,3 ha.

In 2011, the mill was repurchased by the OJSC “KKMZ”. At this time the work on searching the investments for production resuming takes place.

Requested amount of investments is US \$ 6,0 mln.

“SAZ-BULAR” LLC



“Saz-Bulak” LLC is a brick-manufacturing plant. Chuy oblast, Kegeti village.

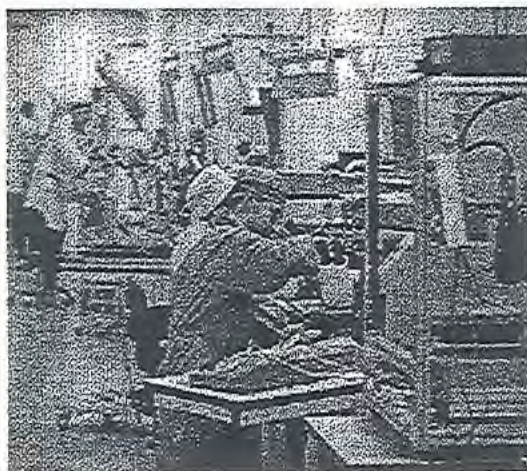
Major output – bricks

Location: Chuy oblast, Kegeti village.

Capacity: bricks manufacture makes up to 4 mln.pieces per year.

Requested amount of investments – US \$ 1mln. or set out for sale.

OJSC “DOSTUK”



OJSC “Dostuk” was established in 1979, as part of the “Ala-Too” science and production association was included into the structure of the Ministry of the electronic industry of the Soviet Union. In 1993, the enterprise was reorganized as the open joint stock company.

Location: Jalal-Abad oblast, Karakul town.

Major output: until the 1995, the major output was low frequency electric couplers needed for radio and TV industry. Since 1995, OJSC “Dostuk” started bringing under the production of various plastic goods of national consumption: 5 and 10 litres buckets, dust pans, sockets, distribution boxes, a bathroom set: 3 types of soap boxes, hair brushes, sanitary siphons. In 1996, the enterprise purchased 2 sets of technological equipment for tooth brushes and launched the manufacture of tooth brushes.

Capacity: production of electric couplers, adapters – 300 mln.pieces per year; tooth brushes – 1 mln.pieces per month, 10 kinds, paper packed and blister.

Occupied area: 65 thous.m2, including 37 thous. m2 of facilities. The enterprise owns all of the production facilities of major and collateral proceedings.

Requested amount of investments – US \$ 3 mln.

KYRGYZ FERRO-ALLOY FACTORY “AVIN’EN” LLC

Kyrgyz Ferro-alloy factory – “Avin’en” LLC.

Location – Jalal-Abad oblast, Tash-Kumyr town.

Form of ownership – private.

Construction of the new factory is suggested.

Project goal and description – development of the new large export-oriented production in the field of iron industry, involving manufacture of the ferro-silicone-aluminium-ferroalloy.



Construction is designed for two stages: **1 stage** – construction of 2 furnaces, capable to process 25.0 thous. tons of alloy, **US \$ 25.0 mln. - foreseen.** **2 stage** – construction of 4 furnaces, capable to process 150.0 thous. tons, **US \$ 95.0 mln. – planned.** By this time, the works for over 250.0 mln soms had been carried out. The total project price is **US \$ 120.0 mln.** 37 ha of land allotted for the factory construction within the industrial zone in the Tash-Kumyr town. 8.5 ha had been already occupied. Not operating since 2015.

The area of the factory – 26,5 ha.

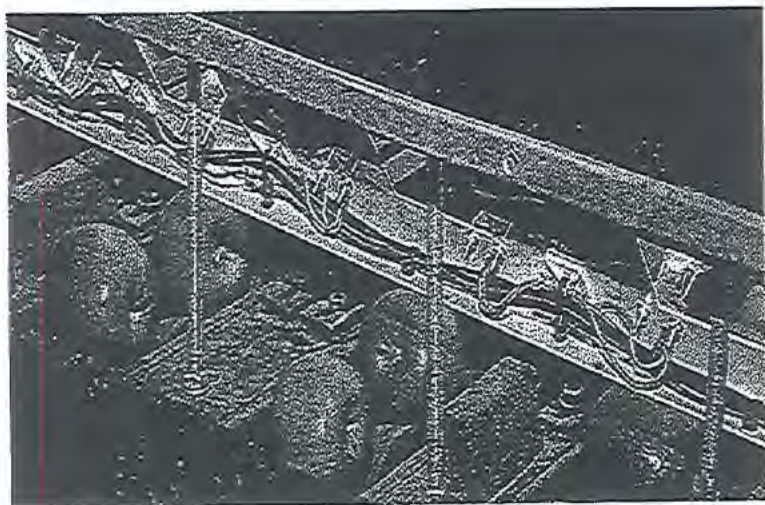
Production technology – manufacture of the ferro-silicone-aluminium-ferroalloy applied when smelting high-quality steel.

Overall production – 50.0 thous. tons per year.

Construction deadline – 36 months.

Products realization – export of products to the CIS and other countries 90-100%.

OJSC "YNTYMAK"



OJSC "Yntymak" is a private enterprise, created on the base of the "Balykchy Plodovinsovhozhkombinat", reorganized to OJSC "Yntymak" in 1992.

Location: Issyk-Kul oblast, Balykchy town.

Major output – purchasing, processing and realization of the agricultural products, producing fruit and berry preserves: juices, jams, marmalades, stewed fruits.

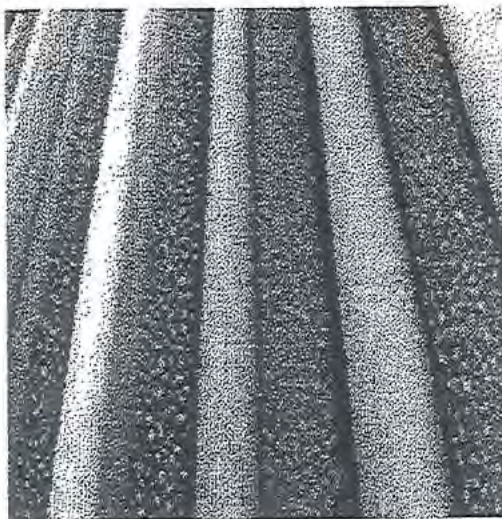
Production base: three workshops (fruit making, juice making, vodka making), boiler house, laboratory, wood working workshop, sauna, storage premises, communications (power supply, water supply, sewage, phone communications).

Raw materials sources: farming households, private individuals in the Issyk-Kul region.

Lands: land in Anan'ev village: fruit-bearing apple garden – 20.1 ha, fruit storage, gardener's cottage; land in Kyzyl-Oruk village – 255 ha (storage premises, administration building, drip irrigation building, 13 bore wells (12 of them are abandoned), 14905 m long irrigation network, including main pipeline – 1905 m long); Toru-Aigyr – 78 ha (ploughland – 400 m from the shore, 4 abandoned wells).

Requested amount of investments – US \$ 1mln. 500 thous. to create joint enterprise.

CREATION OF THE JOINT VENTURE ON MANUFACTURING WOOL AND MOREEN FABRICS ON THE BASE OF OJSC “KYRGYZ WORSTED CLOTH MANUFACTURE”



OJSC “Kyrgyz worsted and cloth manufacture”(KWCM) specializes on wool, moreen (half wool) fabrics, blankets and rugs. Production capacity of the OJSC “KWCM” is 10 mln.m2 of finished fabrics per year.

Location – Bishkek city.

Form of ownership: private

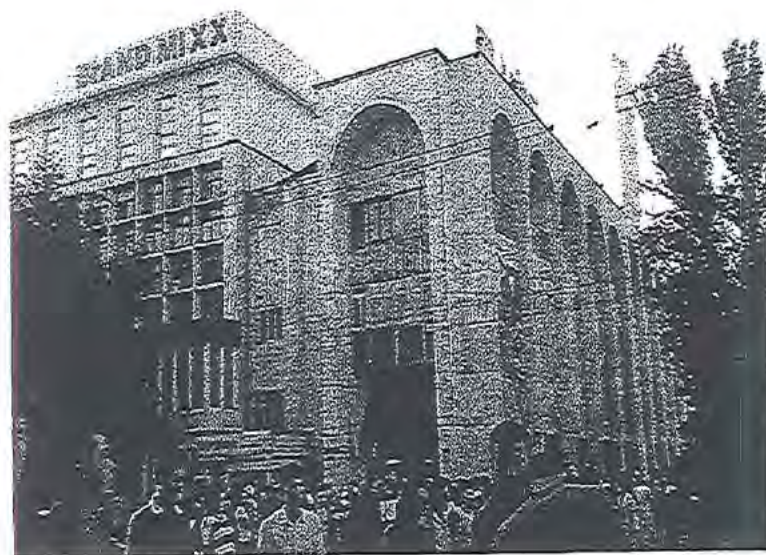
The factory is not operating since 2012. Technological equipment is deteriorated for 90%. Modernization of production is needed.

The company is interested in creation of joint enterprise.

Large production areas are in no use. All the engineering communications are available.

Manufacture of the touristic goods (tents, backpacks etc.) might be organized on the existent base.

CREATION OF THE JOINT VENTURE ON THE BASE OF THE OJSC “ILBIRS”



OJSC “Ilbirs” specializes on knitwear manufacture.

The company is interested in organizing a joint venture on manufacturing knitted garments out of cotton and wool.

In 1941 on the base of Kharkov knitting factory, partially evacuated from the Kharkov city, the Frunze knitting factory was created. In 1991 the incorporation was renamed to the joint company “Ilbirs”.

Form of ownership: private (87%-labor team, 1,29-individuals, 10,8% - legal bodies).

The enterprise consists of three factories; production areas are 30 000 m² within the Bishkek city. All the communication lines: transformer, water, sewage, - are available.

The company owns knitting, dye and sewing workshops completely equipped.

20% of the output goes to Russian and Kazakh markets.

CREATION OF THE JOINT VENTURE ON THE BASE OF “WSF KASIET” LLC



“WSF Kasiet” LLC - is a former Tokmok worsted spinning factory (launched in 1977), specializes on manufacturing woolen and moreen yarn. By now, it is a modernized factory with large technical and production potential. The enterprise is a part of the “ST GROUP”, the transnational consortium incorporating enterprises on manufacturing, selection activities, stocking and processing wool, producing woollies in Kazakhstan, Turkey, Germany, Russia and Kyrgyzstan.

Location – Tokmok town, Industrial zone.

Designed production capacity – 1500 tons of yarn per year, actual capacity – 750 tons per year.

It is offered to organize a joint venture on manufacturing finish hardware and accessory materials for sewing industry (threads, hooks, locks, needles, bands, liners etc.).

CREATION OF THE JOINT VENTURE ON THE BASE OF THE JC “PILOT UNION OF TANNERY AND LEATHERS MANUFACTURE” (PUTLM)



JC “Pilot Union of Tannery and Leathers manufacture” (PUTLM) – specializes on manufacturing various leather products, shoes leathers.

Location – Bishkek city.

Form of ownership - private

Due to the shortage of raw leather materials and insignificant sale of leathers, the enterprise works exceptionally on clients requests.

The local market vends 20% out of the total amount of production (prosthetic and orthopedic center and small private businesses), the major market outlet is Kazakhstan.

CREATION OF THE JOINT VENTURE ON THE BASE OF THE OJSC "MATA"

OJSC "Mata" – in 1995, the Jalal-Abad factory of nonwoven fabrics (felts) was reorganized to "Mata", the Jalal-Abad joint stock company, which specializes on manufacturing nonwoven fabrics.

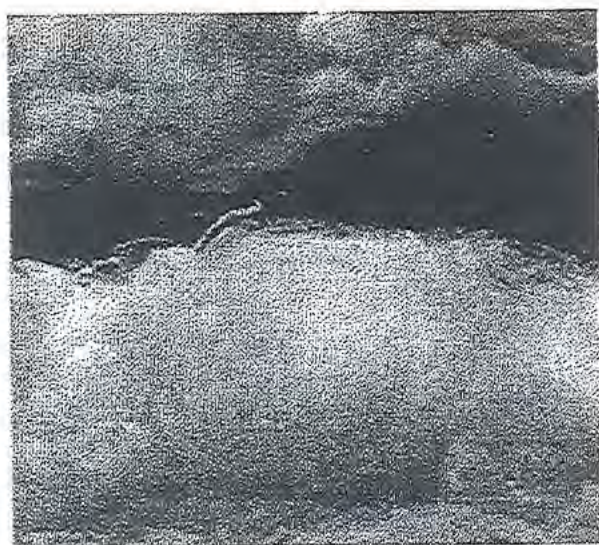
Form of ownership – private (the «Steintrt industries & Co KG» firm owns 78 % of shares).

The enterprise has idle production premises and engineering communications available.

Capacity – up to 7 mln m² of nonwoven fabrics, the enterprise supplies all of the cotton processing mills in the republic with nonwoven fabrics.

Due to the illegal import of packing cotton products from the Republic of Uzbekistan on a very low price, the factory is not able to fight the price competition.

OJSC "Mata" is interested to develop a production on manufacturing packing materials, bags, string bags out of synthetic fiber and other for packing agricultural output (potatoes, onions, carrots and etc.). It is possible to develop a production on manufacturing finish hardware and accessory materials for sewing industry (threads, hooks, locks, needles, bands, liners etc.).



CREATION OF THE JOINT VENTURE ON THE BASE OF THE “ALTYN- AJYDAAR” LLC

“Altyn-Ajydaar” LLC – specializes on manufacturing packages out of carton. Idle production premises and engineering communications are available.

Location – Bishkek city

Form of ownership – private



“Altyn-Ajydaar” LLC was established in 2002, it is a leading enterprise on manufacturing the packs and boxes out of crimped carton in the Central Asia. The company strongly supports export. Over 50% of the manufactured products are supplied to the Republics of Kazakhstan, Uzbekistan.

In the period from 2005 to 2008, the company had comprehensive modernization process taken:

- additional capacities on manufacturing the crimped carton were implemented: a corrugator with 1800 mm layout and operating speed at 100m/min, and production capacity – up to 15 mln.m2 of crimped carton per year;
- paper manufacturing equipment with the capacity up to 10 thous. tons per year was implemented;
- a new production of packs made out of paper pulp like lumpy packs for eggs, fruits, products of electronic industry.

A new line for manufacturing coated white carton had been assembled; new painting system had been launched and new line for aluckobond had been implemented.

CREATION OF THE JOINT VENTURE ON THE BASE OF THE CJSC "CARTON"

CJSC "Carton" – was put into operation in 1960, specializes on carton manufacturing, waste paper is used as a raw material. The buildings construction is not dense, no access roads.

Location – Tokmok town. The factory owns an equipment to produce flat layers of carton.

Form of ownership – private

Communications: highways

Factory area: 4,9 ha

The workshops buildings and accessory service facilities are made out of bricks, mostly 1 level. There are 4 km from the factory to the railroad station; 60 km to the international airport.

Technical equipment is deteriorated.

There are 4 wet press machines, 2 hydraulic presses, 6 drying installations, 2 roll glazers, an assemblage for cutting the carton packages, stapling device.

Potential capacity – 250.0 tons of carton paper per year.

Market outlet – Central Asia, Kazakhstan and Minor Asia.

Requester amount of investments – US \$ 1,31 mln.



CREATION OF THE JOINT VENTURE ON THE BASE OF JC “KHAIDARKAN MERCURY”

Khaidarkan Mercury JC – mining and iron works factory was established in 1941, in 1950 it was renamed to Khaidarkan Mercury State Joint Stock Company, in 2002 to Khaidarkan Mercury Joint Stock Company.

Form of ownership – State owned (99,9985%).

Location – Batken oblast, Aidarken town.

Activity status: using its own raw base, the company develops two deposits (“Khaidarkan” and “New”).

Production output – metal mercury, fluorspar concentrate, mercury antimony concentrate.

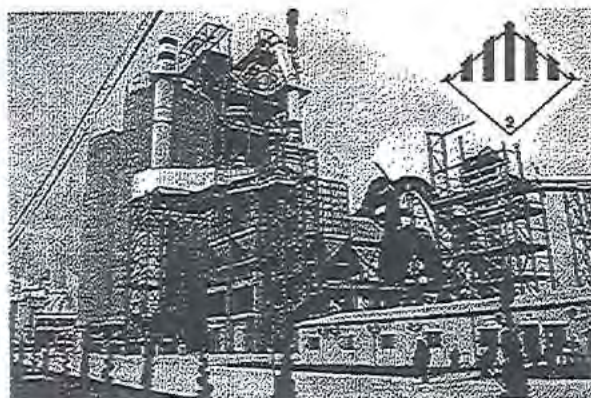
The enterprise owns: underground mine on extracting simple ore (mercury) (“Auxiliary” and “Eastern” shafts); the underground mine on extracting and processing complex ores, integrating “Western” shaft and concentrating mill. The mill processes complex ores producing mercury and antimony concentrates and fluorspar concentrates.

The enterprise owns: an iron works factory on processing simple ores, mercury and antimony concentrates producing metal mercury and products; an energy and machine workshop ensuring factory with electricity, water, telephone communication, compressed air, precommissioning and maintenance works for mine and shaft equipment, metal and mineral processing equipment; a vehicle workshop ensuring transportation of technological freights (ores and calcines) and other materials needed for workshops, delivery of personnel to the workplaces; a production workshop on performing maintenance and construction works and manufacturing industrial wood for needs of the major workshops; a laboratory performing supervision over the technological processes in metal enrichment redistributions; a recreation center with 500 places; sanatorium - (preventorium) with 25 bed places and accommodation with 35 places.

Khaidarkan Mercury JC is included to the list of strategic enterprises. It is a community generating enterprise and social conditions of the Aidarken town people and nearest villages depend on this company, since the factory ensures population with potable water, electricity through the own industrial facilities.

When producing the mercury, the fluorspar concentrates come as joint products, which can be used in the manufacture of welding electrodes.

Creation of the joint venture on manufacturing the welding electrodes is offered on the base of this enterprise.



CREATION OF THE JOINT VENTURE ON THE BASE OF THE OJSC “KADAMJAY ANTIMONY FACTORY”

“Kadamjay Antimony Factory” was established in 1936, since 1996 it is reorganized to OJSC.

Location – Batken oblast, Kadamjay town.

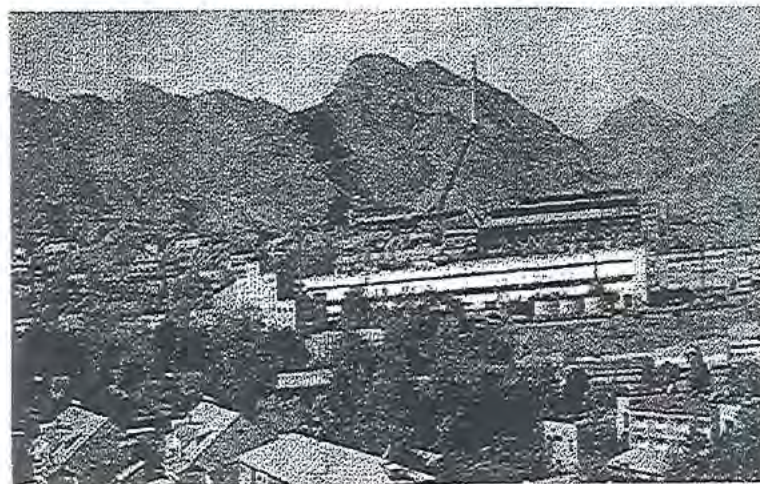
Form of ownership – private.

Output – metal antimony (graded as Cy-2, Cy-0 и Cy-00), the compounds (technical antimony trioxide, antimony trioxide which reaction frequency graded as Ч, ЧДА, Ч for лавсана), sulfide of antimony and sulphantimonite of sodium (Na) (Shlippe salt).

Production of antimony and its compounds is performed applying the pyrometallurgical and hydrometallurgical methods. The factory has lines available on producing the antimony trioxide, sulphantimonite of sodium (Shlippe salt), reverberating burners (for refining katadyn and black antimony), burners, high-efficiency boilers E-6,0-1,4 МГН manufactured by “Tansu”, works on fuel oil (mazut) or gas.

OJSC “Kadamjay Antimony Factory” is 40 km from the Osh city and 50 km away from the Kyzyl-Kiya town, where the railway stations are available, the nearest in the Kyrgyz Republic. Well-developed network of highways is also available. Industrial estates of the factory are near the regional center of the Kadamjay town, Kadamjay region, Batken oblast of the Kyrgyz Republic. There are 110 km along the highway from the Batken town, the center of Batken oblast.

The major output of the factory – metal antimony, can be used in the manufacture of the automobile batteries (accumulators). It is offered, under the agreement with the owner, to create the Kyrgyz-Chinese joint venture on manufacturing the automobile batteries.



CREATION OF THE JOINT VENTURE ON THE BASE OF THE OJSC "KYZYLKIYA MACHINERY"

"Kyzylkiya Machine Factory" was created in 1978, in 1993 was reorganized to OJSC.

Location – Batken oblast, Kyzylkiya town. South-Eastern part.

The factory is in 1 km away from the major highway Osh-Batken. The railway station "Kyzylkiya" is near located. Kyzylkiya town borders with the Republic of Uzbekistan and Republic of Tajikistan.

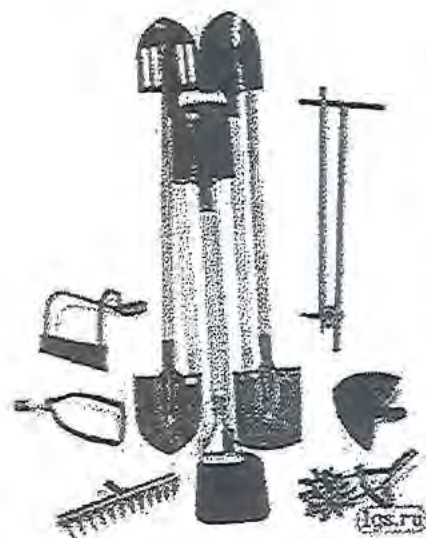
Form of ownership – private.

Output – various kinds of shovels used for various tasks, gardening tools, shelters and sheds, disconnect switches, cross bars for the high-voltage electric lines, nonstandard items, construction gypsum, dry packs (mix) for finishing.

Available: production workshops in good conditions, overhead crane of 5 and 16 tons load capacity, compressor station to ensure equipment with compressed air (24 m³/hour). Own substation of 110/10 kV; 2 transformers of 16000 KW. Factory water supply goes through the town water mains. Available sewage is connected to the town sewage collector.

Available equipment for the cold stamping manufacture: mechanical and hydraulic press for the metals mechanical processing; turning-milling devices, gear-cutting machines, grinding machines, alligator shears (scissors), sheet-bending machine.

In terms of expansion of production and implementation of new types of output, under the agreement with the owner, the production areas are offered for arranging the joint venture on manufacturing the gardening tools and any other production on the mutually beneficial basis.



CREATION OF THE JOINT VENTURE ON THE BASE OF OJSC “KAINDY CABLE FACTORY”

OJSC “Kaindy Cable Factory”

Location – Chuy oblast, Kaindy town.

Output – cable and conducting products.

Production capacity: 8000,0 tons of copper per year.

Form of ownership – private.

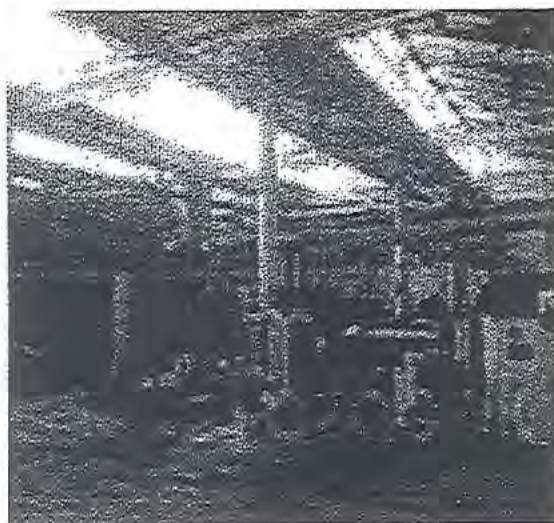
State share is 24.79%, private individuals – 75.21%

Since 2006 the factory is not operating, fulfills separate request orders and works only on “give and take” raw materials.

Free production areas and engineering communications are available.

Under the agreement with the owner, in terms of production expansion, investments attraction and implementation of the new output, it is offered to create a joint venture on manufacturing new types of cable products on the base of this enterprise.

The amount of the requested credit means is US \$ 6.0 mln. The invested means would be spent for current assets to purchase raw materials, to carry out the maintenance works of the existent equipment and railway branch lines; the acquisition of the software means would be made, certification of production and laboratories and metrological services would be made.



CJSC “SUT-AZYK”

CJSC “Sut-Azyk”

Location – Naryn city.

Form of ownership – private.

The Dairy factory CJSC “Sut-Azyk” is the part of the Naryn CЭЗ, and therefore is free from paying of most of the taxes.

The area of dairy factory is 1.63 ha, adjacent area – 0.3 ha. Factory has the entire necessary infrastructure for keeping the production going available. From 1997 to 2001 it was functioning as an alcoholic beverage plant.

By this moment, the factory is not operating, but partially has available equipment for producing the dairy products and alcoholic beverage products. Unfortunately most of the equipment is deteriorated and needs to be modernized.

The following is offered to potential investors:

- 1) modernization (for dairy production);
- 2) reacquisition of the factory. The price is US \$ 1.2 mln (area, buildings, infrastructure). According to the preliminary estimations - US \$ 2mln. would be needed for new equipment, territory improvement, maintenance.

Under the agreement with the owner, in terms of production expansion, implementation of the new output and investments attraction, it is offered to create a joint venture on producing and processing the goods of national consumption or there is an option to sell a part of the production area (with production premises) or the entire area.

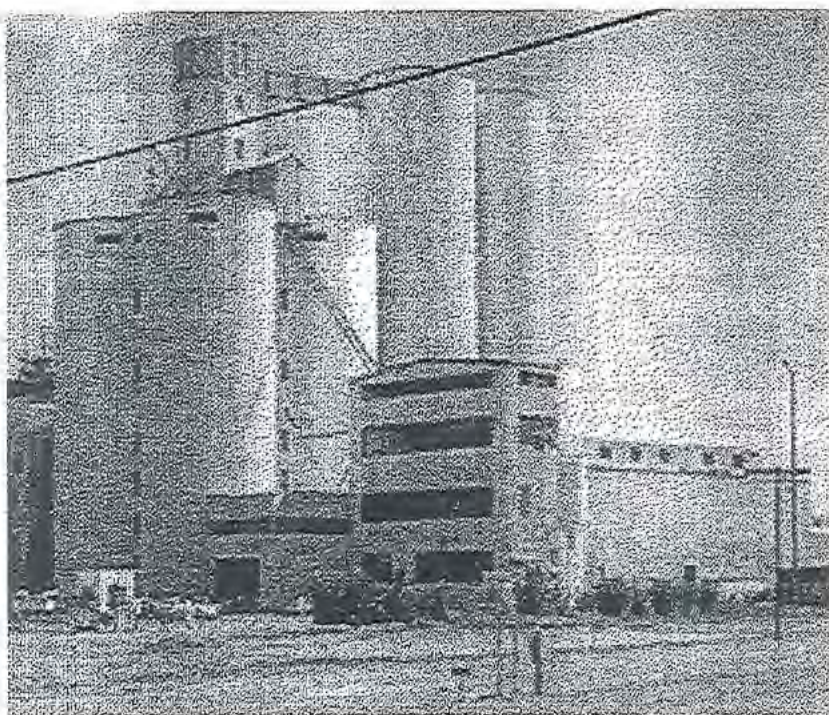
Premises take 0.4 ha out of 1.63 ha, and the rest of it - 1.23 ha is free, where the new premises could be constructed.

> OFFERED ENTERPRISES

» INVEST IN
THE KYRGYZ
REPUBLIC

OJSC «AK-SUU VITA»

The total area of 80 hectares, including sugar production facilities, and corn processing plant;



Maize Sugar Refinery

Installs equipment for processing of corn from Russian companies for the production of maize flows and GFS company "Soumen Soker" (Finland)

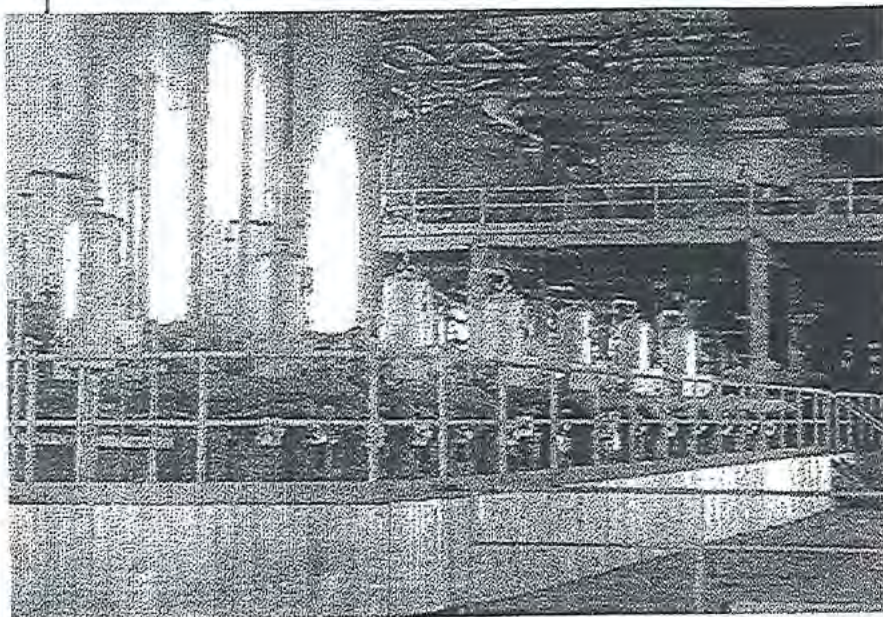
Production surface- 11 228 qs. m

Capacity of the plant

Productivity – 600 t/day;
GFS 42-200 t/day;
GFS 55 – 189 t/day;
gluten (dry 12% humidity) 29 tons/day;
corcule (humidity 4%) – 37 tons/day;
Starch dry in on average– 250 tons/day

Warehouses of starch production - 3000 tons, total area - 4331 square meters





Plant property at the moment is pledged to JSC
"Bank Center Credit", Almaty. The deposit
amount is \$ 25 million USD

Sugar production

*Factory refurbished with new technological
equipment in 2007*

Production area - 4418 square meters. m

*Warehouse sugar production of 20 000 tons
of raw sugar and 15 000 tons of white sugar.*

Total area - 8640 square meters. m

Capacity of plant

White sugar - 900 tons / day;

Molasses - 28 tons / day;

*Maltose syrup (various formulations) - 100
tons / day.*

For sale.

Total value

1 352 478,6 thousand som





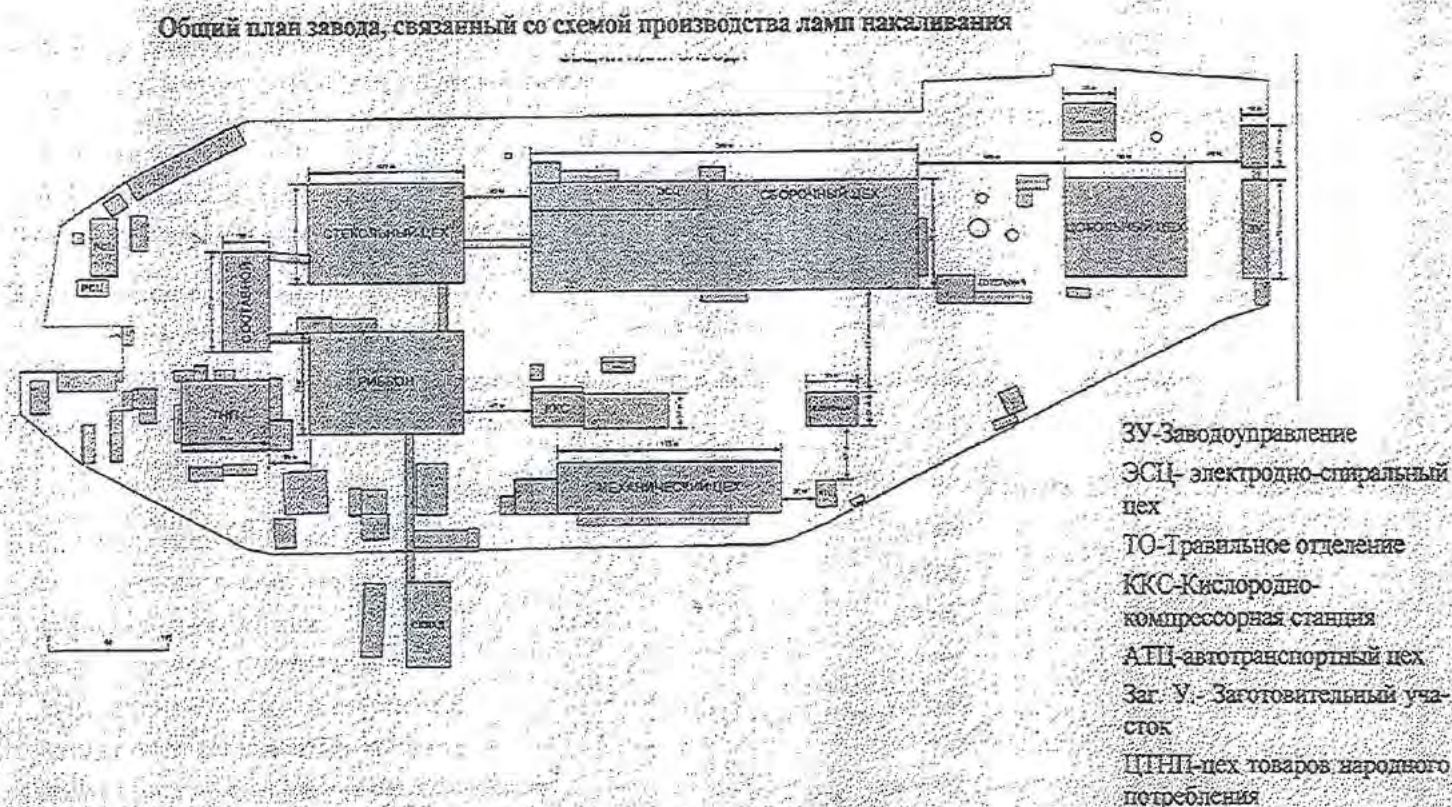
OFFERED ENTERPRISES

INVEST IN
THE KYRGYZ
REPUBLIC

OJSC "Mailu-Suu electric-bulb plant"

There are vacant production premises and utilities.

To expand the production and introduction of new products, in agreement with the owner, it is proposed on the basis of the enterprise to organize a joint Kyrgyz-Chinese production for the manufacture of various types of energy-saving lamps, LED street lamps, etc., and glass insulators.



> OFFERED ENTERPRISES

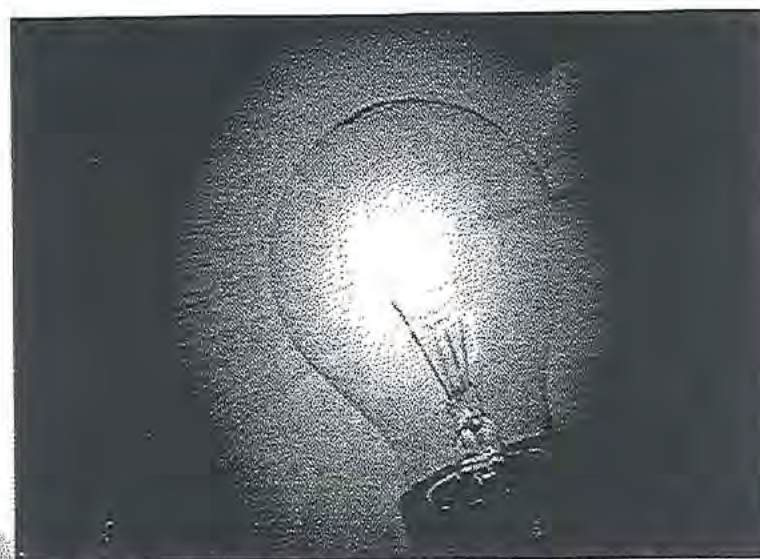
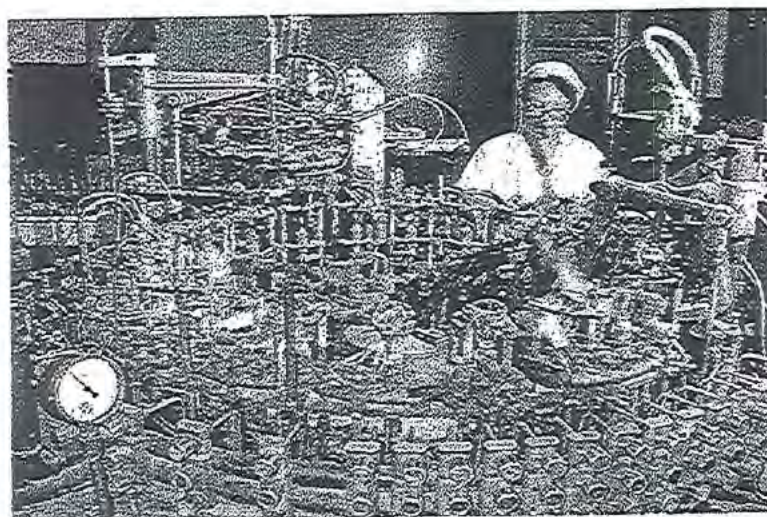
» INVEST IN
THE KYRGYZ
REPUBLIC

OJSC "Mailu-Suu electric-bulb plant"

Produced goods

- ❖ Incandescent lamps of General Purpose;
- ❖ Large incandescent lamps of special purpose;
- ❖ Light bulbs for lamps in decorative frosted glass;
- ❖ Incandescent lamps for decorative lighting fixtures in a transparent flask;
- ❖ Light bulbs for lamps, portable sewing machines, and refrigerators;
- ❖ Incandescent lamps for local lighting fixtures;
- ❖ automobile Lamps

For sale, total 1 444 700,0 ths. som





OFFERED ENTERPRISES

» INVEST IN
THE KYRGYZ
REPUBLIC

LLC "Karabalta experimental plant"

Kara-Balta

- ❖ LLC "KEP" - an enterprise for the production of mining equipment - is completely idle for many years.
- ❖ A plot of land with an area of 19 752.4 sq.m.
- ❖ LLC "KEP" has immovable property on its balance sheet, 2 hectares, on which there are buildings and structures of the oxygen plant with production equipment.
- ❖ Plant and equipment - 45 items of net value of 1,140,883.38 soms, goods and materials and finished goods valued of 811,652.98 soms
- ❖ The total building area is more than 2201.2 sq. / M.
- ❖ LLC "KEP" is 100% founder of LLC "KRMZ", which specialized in the production of non-standard equipment and component parts for the mining industry. LLC "KRMZ" has an area of 11 hectares (buildings and equipment are in good condition).
- ❖ According to preliminary estimates the share of LLC "KEP" valued at 134.0 mln. Soms

For sale. Total value 14 536,6 thousand som.

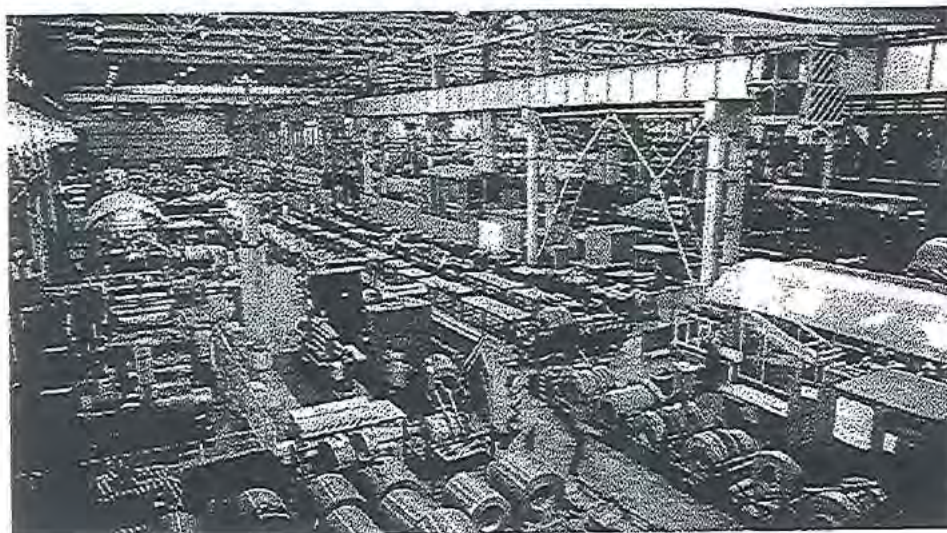




OFFERED ENTERPRISES

» INVEST IN
THE KYRGYZ
REPUBLIC

OJSC "ELECTRO TECHNICAL PLANT



Description

Address: Issyk-Kul region,
Karakol town

According to an assessment
carried out by evaluation company
LLC "Center for Evaluation and
Examination of Property «Al-Star»
the value of property assets of
"ETP" amounted to 34 514.2
thousand soms, including.:

1. The land plot with total area of 38600 square meters. m 14668.0 thousand soms.;
2. Plot of land with total area of 760 square meters. m, 192.3 thousand soms.;
3. Buildings and structures 19 615.5 thousand soms.;
4. Material assets (furniture and equipment) 38.4 ths. som.

For sale. Total value 34 ths. som.

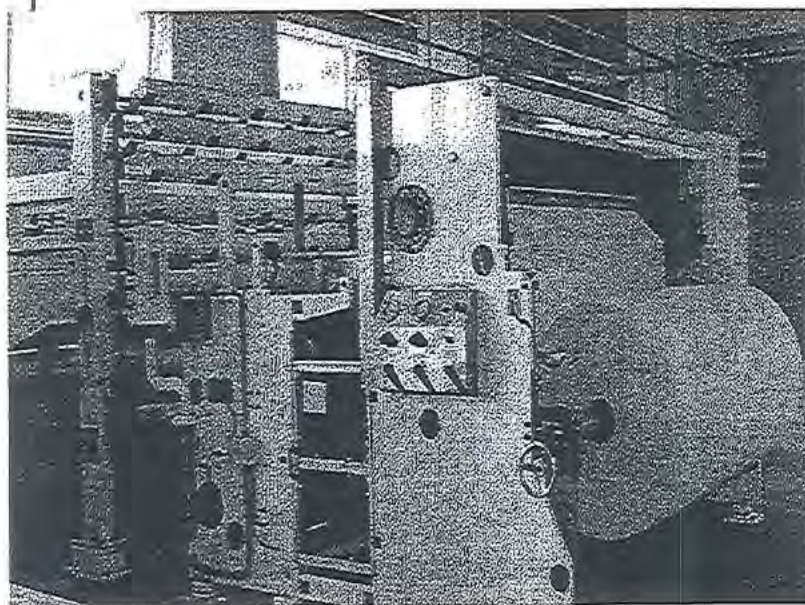




OFFERED ENTERPRISES

» INVEST IN
THE KYRGYZ
REPUBLIC

OJSC "Kyrgyz-Chinese paper plant"



The equipment of Chinese origin
Transformer substation with power - 600 kW

Production area - 6.6 hectares

For sale. Total value of 293 258.4 thousand. som

5 production facilities :

- Offset shop - 7082 square meters. m;
- Grinding shop - 719 sq. m;
- Hygienic shop - 1192 square meters. m;
- Warehouse - 1 902 sq. m;
- Pump - 109 square meters. m.

Produced goods:

- Offset paper;
- Sanitary napkins;
- Hygienic paper.

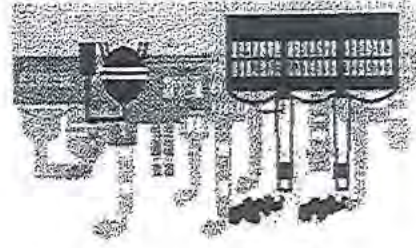
Evaluation of the property complex of OJSC "KCPP" - 3.8 million USD. Located in Chu village of Chui region.

Railroad - 1280 meters from the factory.

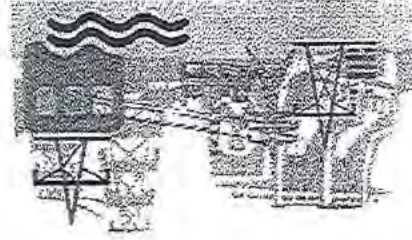




State Committee for Industry, Energy
and Subsoil Use of the Kyrgyz Republic
(SCIESU KR)



INDUSTRY



ENERGY



SUBSOIL USE

2018

Hydropower potential

2

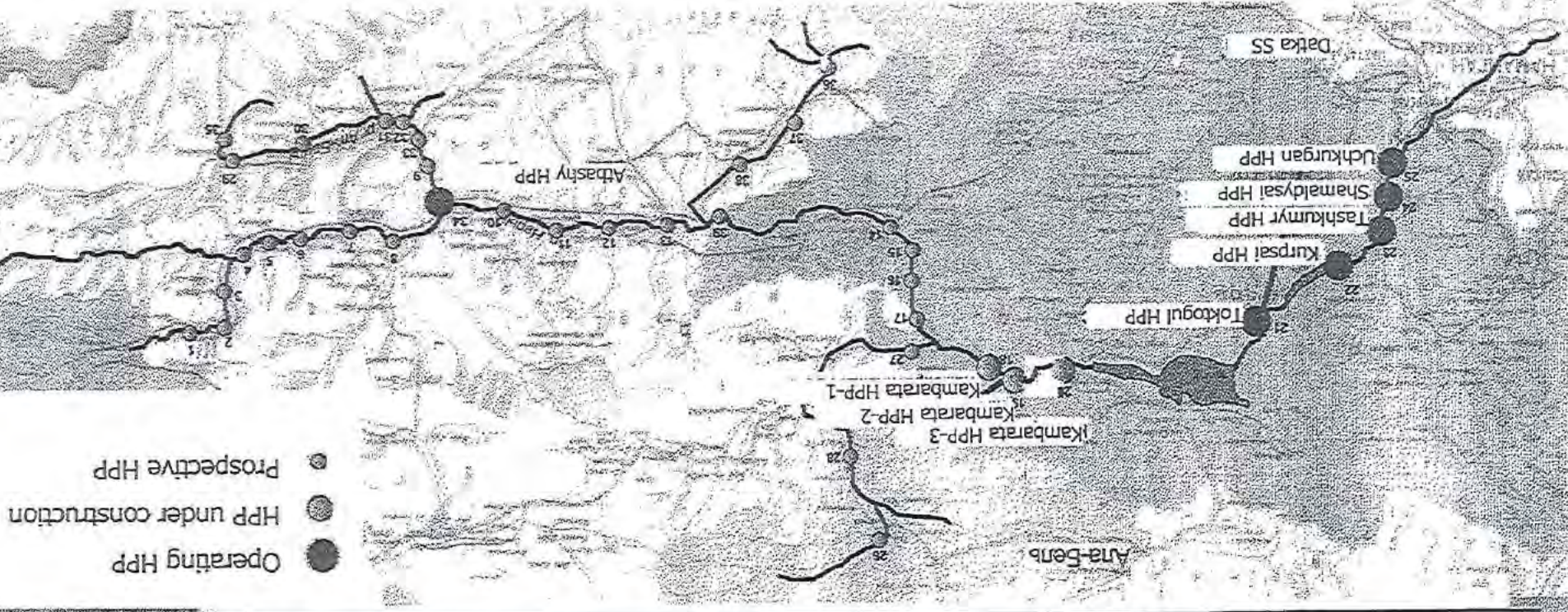
General indicators

- The general hydropower potential of the Kyrgyz Republic - 142.5 billion kWh
- The republic is on the third place in CIS after Russia and Tajikistan
- The percentage of the potential reclaiming is only 10%

Industry prospects

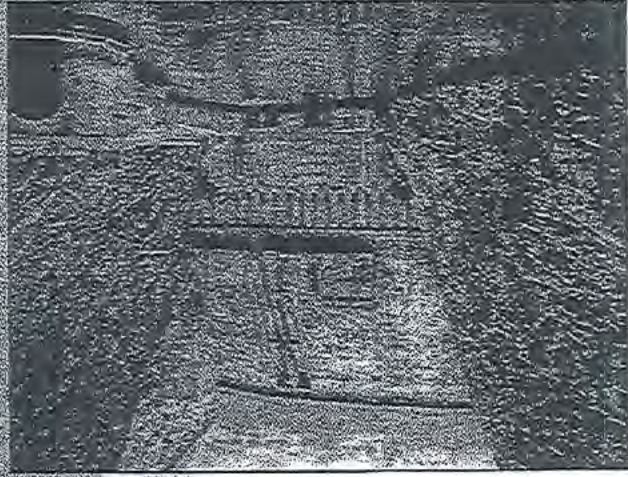
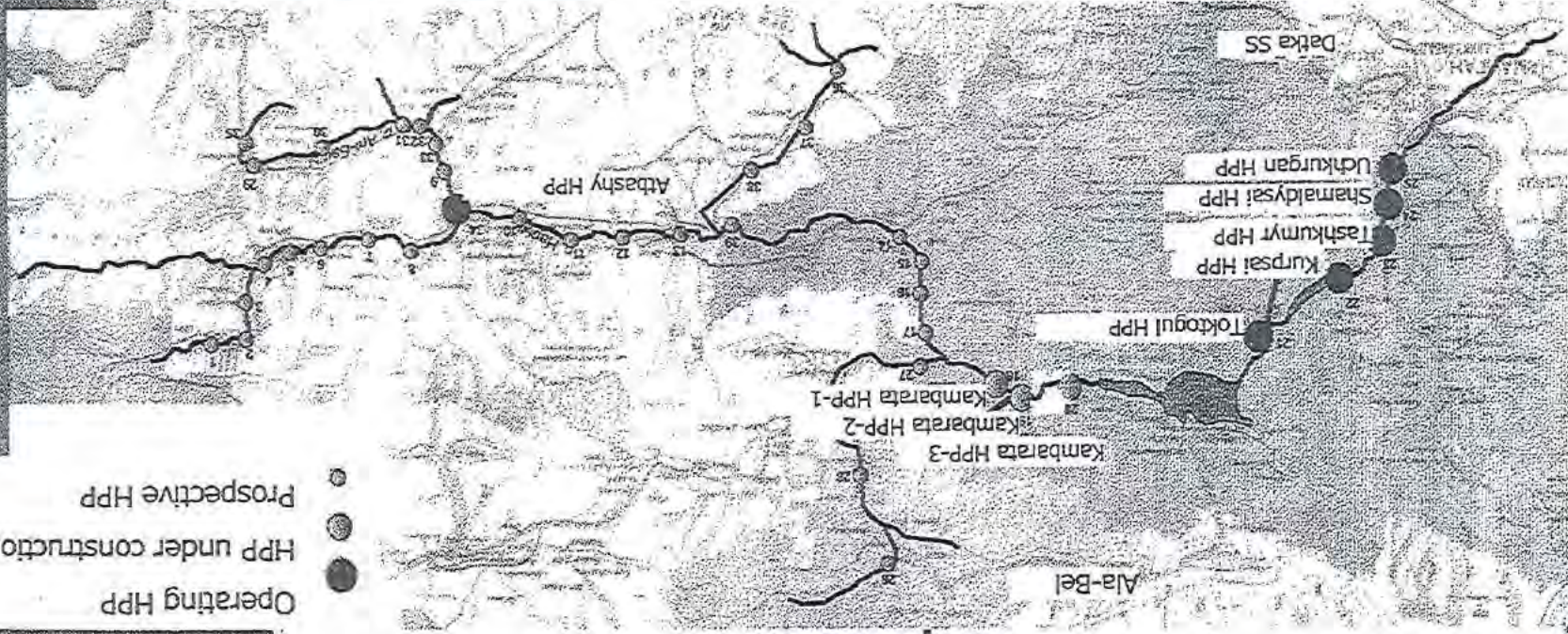
- On the Naryn river it is possible to build 8 cascades with 34 hydropower plants.
- Total installed capacity of the prospective cascades is 6 450 MW
- The average annual production of more than 25 billion kWh of electric power

Location of HPPs on the Naryn river



Prospective HPPs

- Operating HPP
- HPP under construction
- Prospective HPP

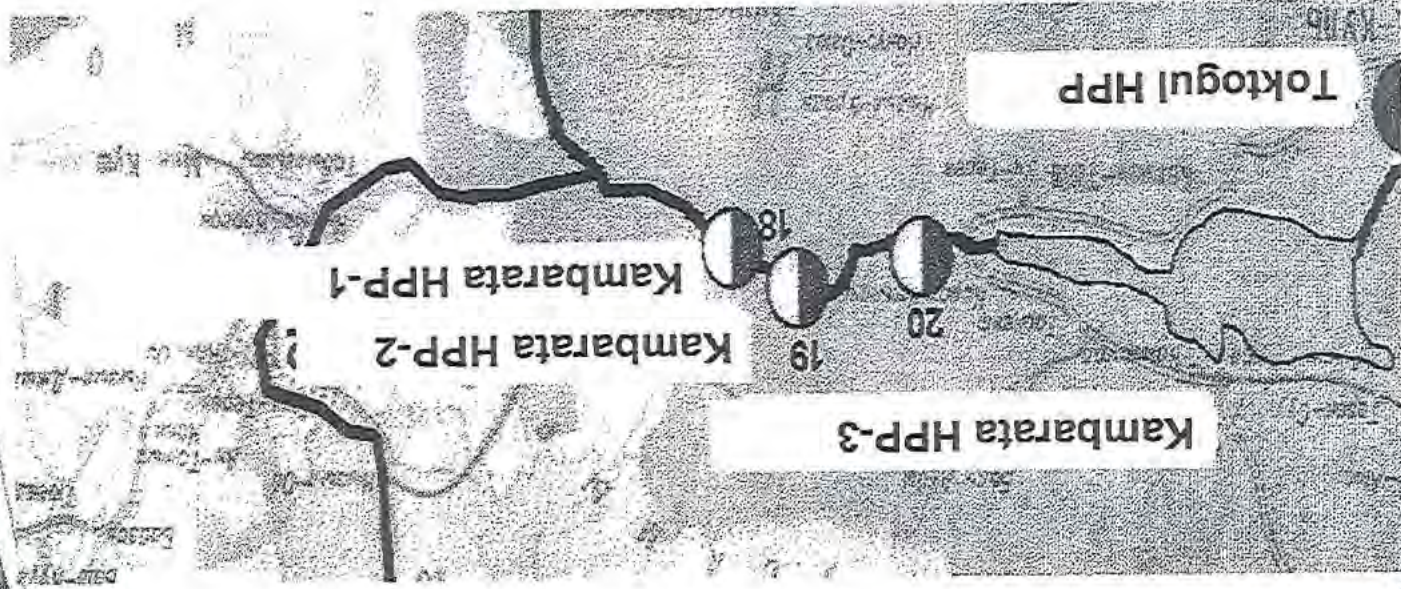


1860 MW
237,7 MW
1305 MW

1160 MW
132,2 MW
414 MW
439 MW
1800 MW

- Kambarata HPP-1
- Upper Naryn cascade of HPPs (4 units)
- Suusamyr-Kokomeren cascade of HPPs (3 units)
- Kazarmay cascade of HPPs (4 units)
- Atbashy cascade of HPPs (5 units)
- Alabuga cascade of HPPs (4 units)
- Kulanak cascade of HPPs (5 units)
- Chatkal cascade of HPPs (2 units)

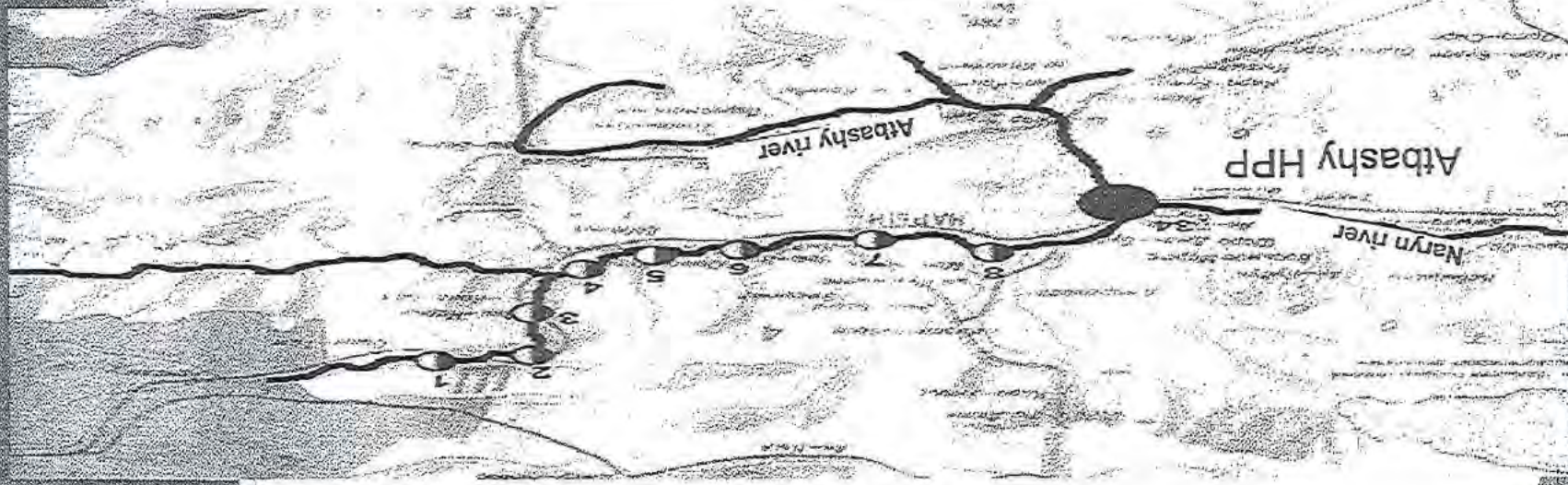
Construction of Kambarata HPP - 1



No. on the map	Site name	Number of units	Installed capacity, MW	Average annual production, mln. KWh	Reference capital expenditures mln. USD
18	Kambarata HPP-1	4	1860	5640	2868.5

The feasibility study for the project was developed by the Consortium between SNS-Lavalin International Inc. (Canada) and Southern Engineering Energy Center (Russia).

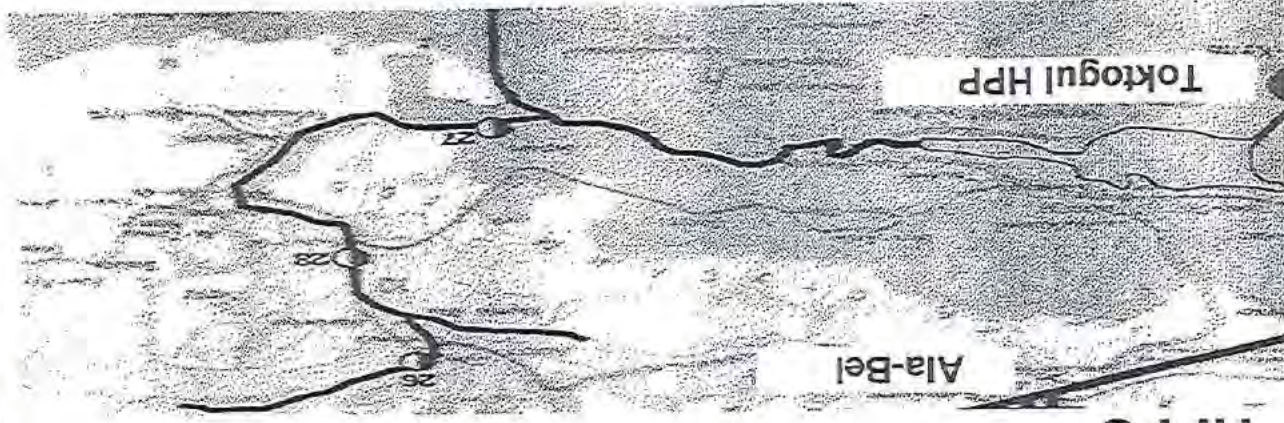
Construction of the Upper Naryn cascade of HPPs



No. on the map	Site name	Number of units	Installed capacity, MW	Average annual production, mln. KWh	Reference capital expenditures mln. USD
5	Akbulun HPP	2	87,4	345,5	207,14
6	Naryn HPP-1	4	47,7	187,5	170,81
7	Naryn HPP-2	2	47,6	188,8	143,88
8	Naryn HPP-3	2	55	220,5	205,82
Total			237,7	942,4	727,65

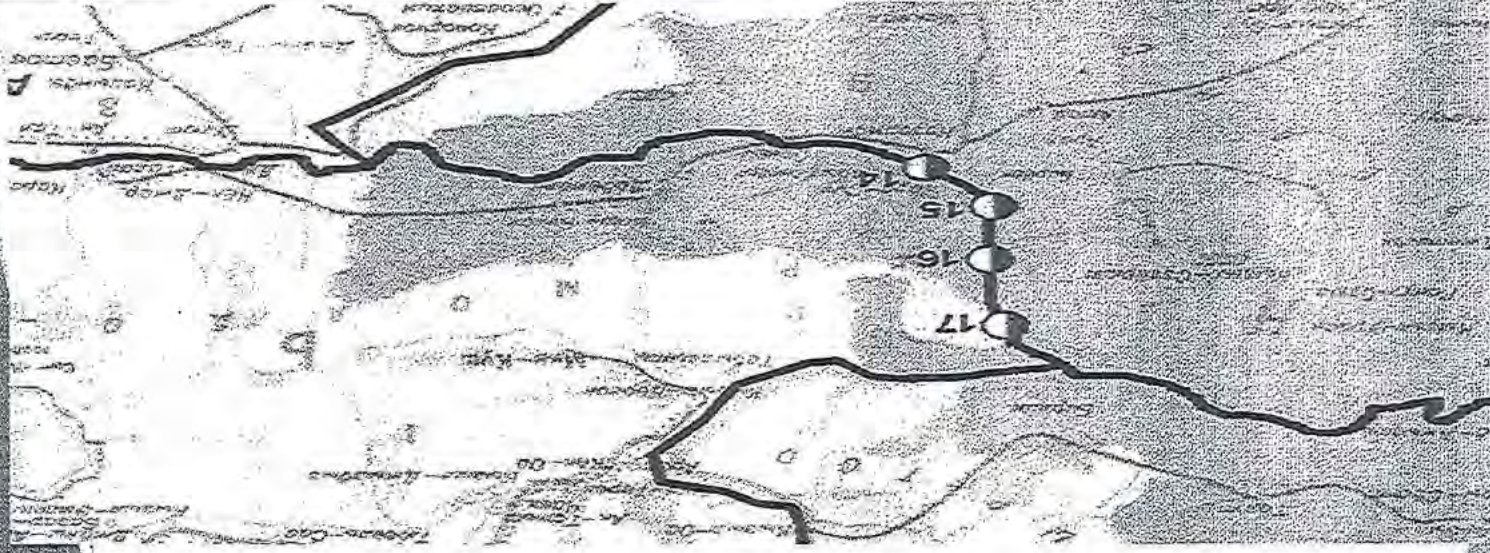
The feasibility study for the project was developed by Lengidproekt JSC (Russia)

Construction of Suusamyr-Kokomeren cascade of HPPs



Name of HPP	Installed capacity, MW	Average annual generation, mln kWh	Reference capital expenditures, mln USD
Kokomeren HPP-1	360 (4x90)	848	1607,760
Kokomeren HPP-2	912 (4x228)	2371	1478,352
Karakol HPP	33 (2x16,5)	104	257,829
Total	1305	3 323	3 343,941

Construction of Kazarmay cascade of HPPs



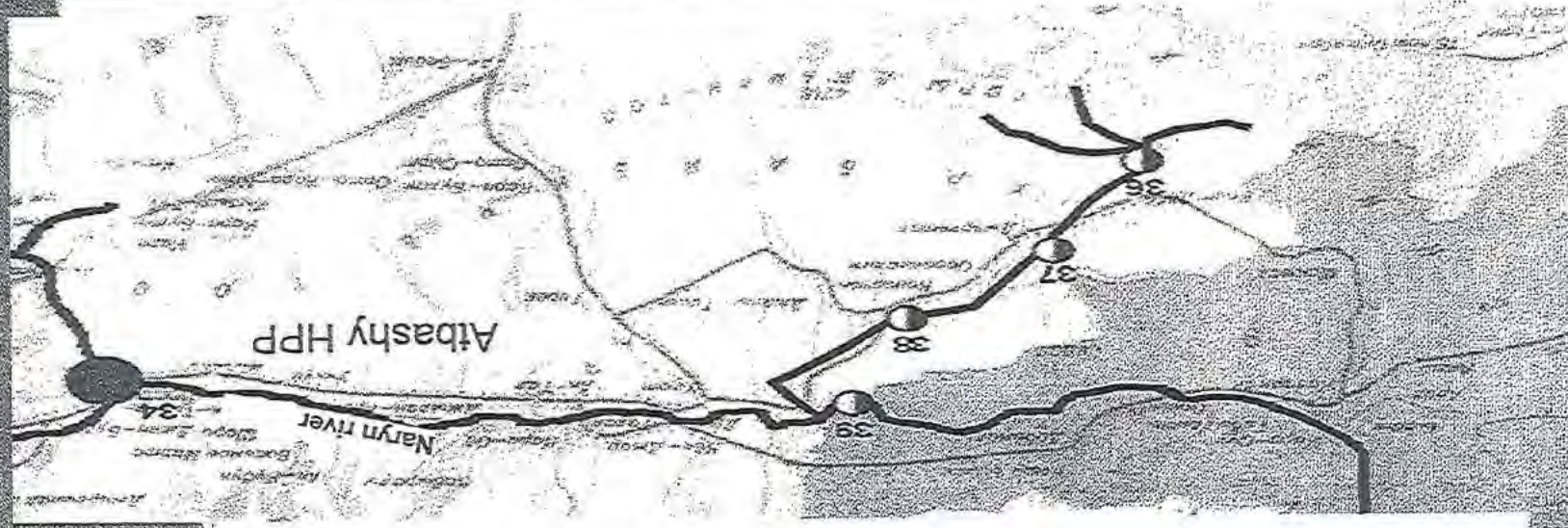
No. on the map	Name	Reservoir volume, mln.m ³	Installed capacity, MW	Generation, million kWh
14	Alabuga	2835,5	600	2358,3
15	Karabulun-1	110,0	149	536,0
16	Karabulun-2	110,0	163	852,0
17	Toguztoro	168,46	248	915,3
Total			1160	4661,6

Construction of Atbashy cascade of HPPs



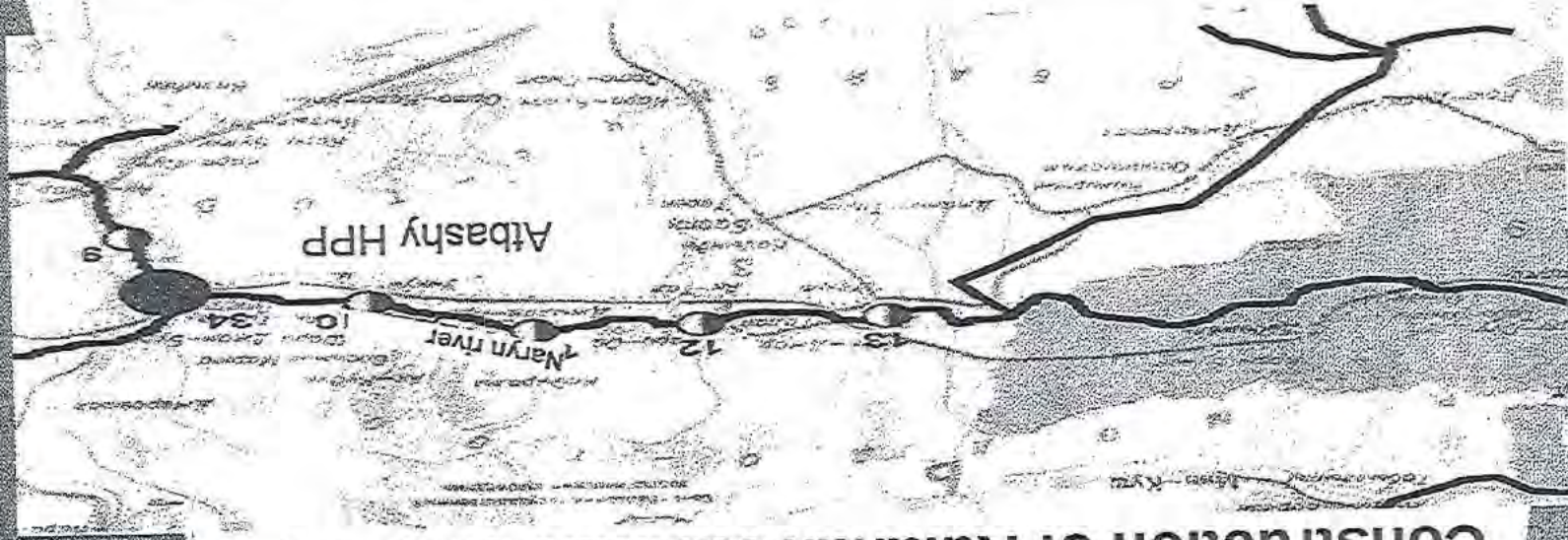
No. on the map	Name	Reservoir volume, mln.m3	Installed capacity, MW	Generation, million KWh
29	Taldysu 1	306,5	20,0	119,0
30	Taldysu 2	-	26,7	161,0
31	Oitersken 1	-	28,5	172,0
32	Oitersken 2	-	17,0	102,0
33	Akzhai	278,3	40,0	199,0
Total			132,2	753,0

Construction of Atlabuga cascade of HPPs



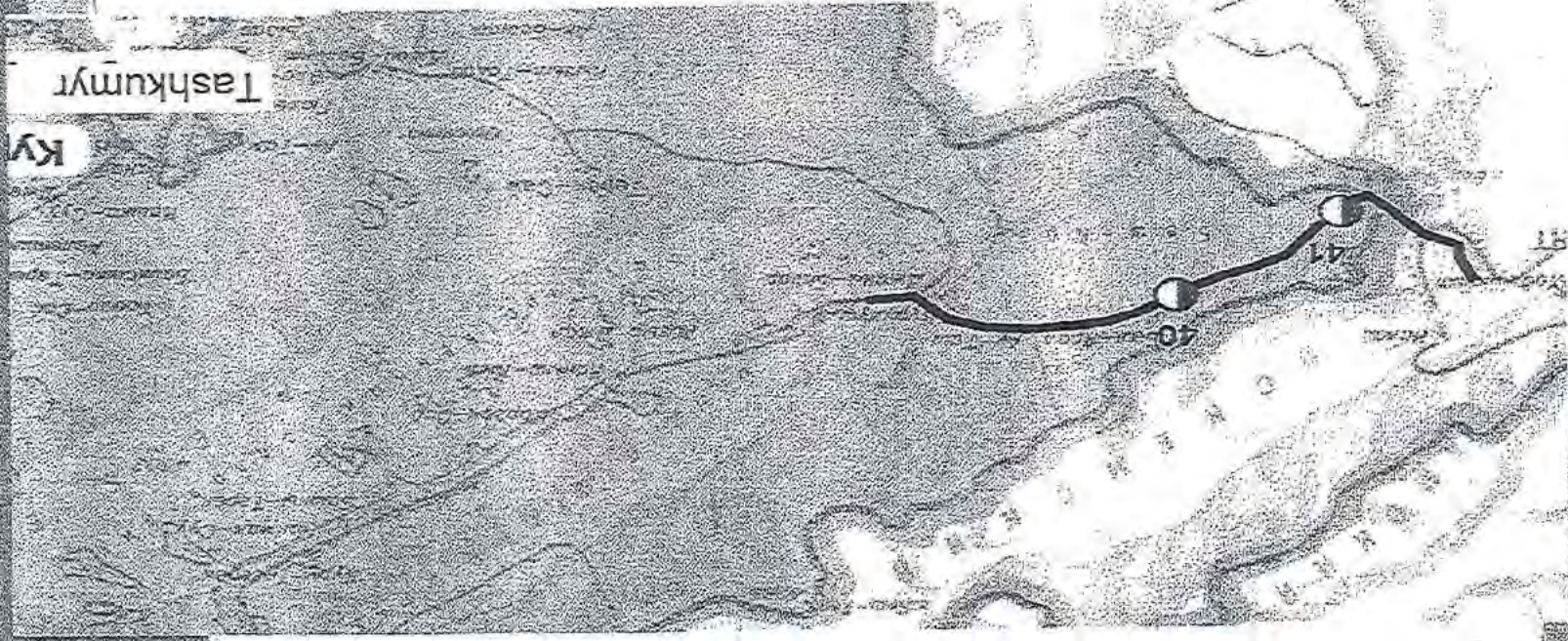
No. on the map	Name	Reservoir volume, mln.m ³	Installed capacity, MW	Generation, million kWh
36	Arpan 1	310,0	136,0	556,0
37	Arpan 2	200,0	58,0	217,0
38	Makmal	27,0	112,0	465,0
39	Saz	19,8	108,0	473,0
	Total		414,0	1711,0

Construction of Kulanak cascade of HPPs



No. on the map	Name	Reservoir volume, mln.m3	Installed capacity, MW	Generation, million KWh
9	Atbashy (on the Naryn river flow)	16,0	135	756,7
10	Uchkum	8,6	88	551,8
11	Aktala	24,0	38	238,9
12	Djilanyark - 1	-	80	503,0
13	Djilanyark - 2	-	98	617,4
Total			439	2667,8

Construction of Chatkal cascade of HPPs



No. on the map	Name	Reservoir volume, mln.m3	Installed capacity, MW	Generation, million kWh
40	Barkrau	3700	700	1230
41	Lower Chatkal	32	1100	1420
	Total		1800	2650

FORMER TANNERY

Former tannery located in Issyk Ata district, Ivanovka station on the territory of the industrial zone. It consist of three separate parts:

1) The industrial base of the former tannery is area of 18.44 hectares:

- Production halls with a total area of 20 000 sq.m.;

- 3-storey office complex with dining area;

- 1600 kW transformer substation;

- space for the boiler room with preparatory water department;

- artesian well;

2) Auto base area 5,21 ha;

3) Land for the expansion of the production area of 2.75 hectares.

This plot of land bordered by the railway siding.

The area of enterprises is fenced and landscaped.

The starting price is 1 200 000 USD.



ОJSC «Cristal»

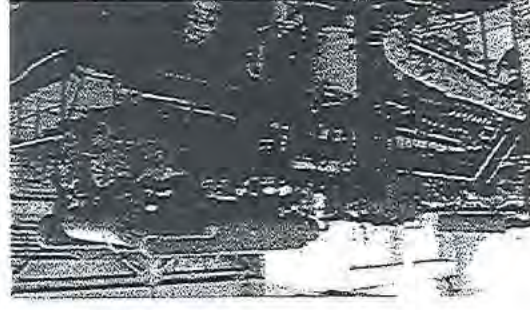
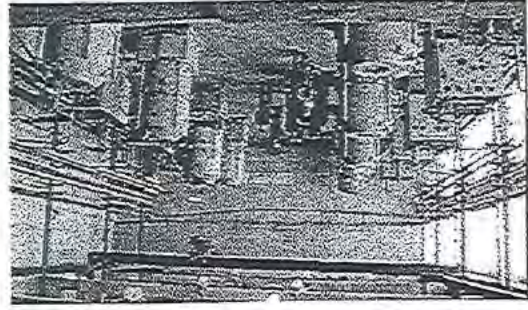
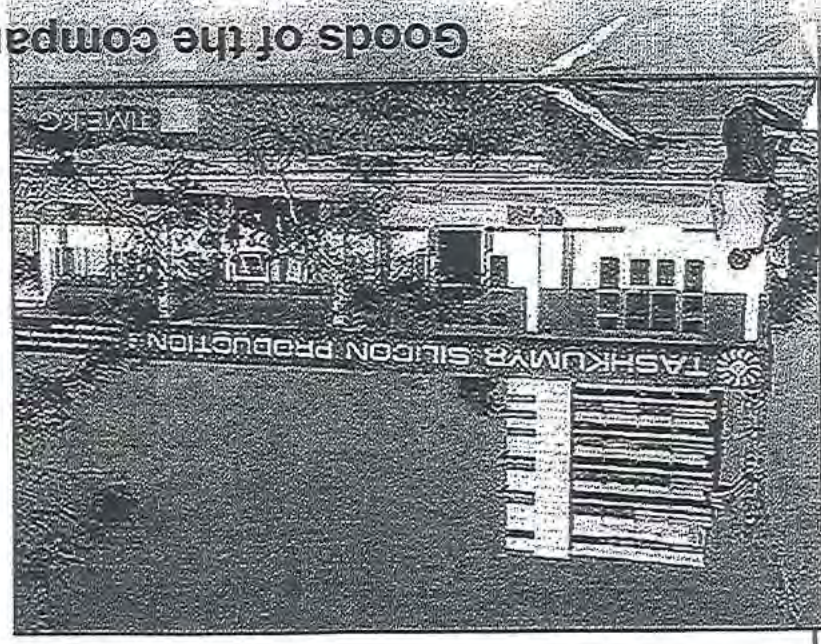
Territorial location of
ОJSC «Cristal»

- ❖ Distance to the regional center (Dzhalal-Abad city – 163 km;
- ❖ Distance to Bishkek – 450 km;
- ❖ Enterprise located on southern part of Tash-Kumyr town;
- ❖ Distance to populated area – 2 km;
- ❖ The territory of the plant – 44 ha;
- ❖ Population of Tash-Kumyr – 25 thousand people

Goods of the company:

- ❖ Nitrogen liquid and gaseous;
- ❖ Argon;
- ❖ Hydrogen gas;
- ❖ Oxygen liquid and gaseous;
- ❖ Silicon;

For sale
Total value
274,1 million som



Transport infrastructure and communication in the "Crystal" plant

- Access railways (3.5 km with connection to the central railway with access to the Republic of Uzbekistan);
- Roads (distance to Osh-Bishkek main road - 5 km);
- Water supply (water intake and water treatment facilities are located on the right bank of "Naryn" River, 1.5 km southern of the industrial area);
- Power supply (the plant has 2 substation with capacity of 63.0 MW each);
- The closest airport is in Kerben (distance from the town of Tash-Kumyr 94.2 km along the route M41)



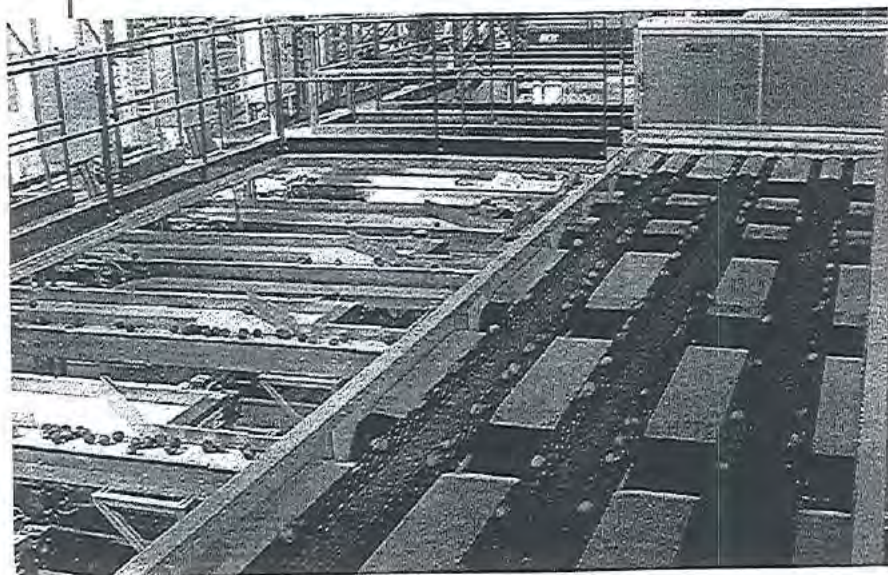


Investment project «AGROPLAST»

» INVEST IN
THE KYRGYZ
REPUBLIC

INCREASE CAPACITY OF THE PLANT

Production of natural juices



Advantages

- *Availability of resources*
- *The use of modern technology*
- *Assets worth more than 500 thousand USD (4.4 hectares of land, industrial premises)*
- *Market in the EAEC*
- *Aseptic bottling*

Financial highlights

Amount requested: 339,270 USD.

Sale: 1,579,000 USD

EBITDA: 594 000 USD

Net income: 436,770 USD.

Description

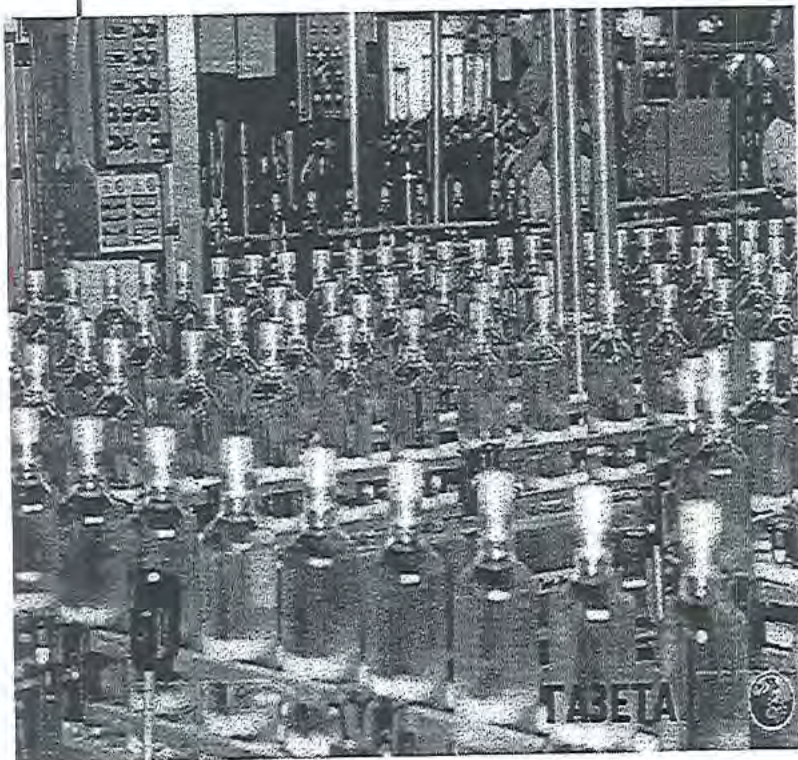
Initiator: "Agroplast" on the basis of established in 1970, Kyzyl-Kiya cannery

Products: Fruit, vegetable and tomato juices.

Project location:

Batken Province, Kyzyl-Kiya

THE COMPANY PUT UP FOR SALE “KARAKOL” DISTILLING PLANT STATE ENTERPRISE



“Karakol” distilling plant was established in 1995.

Form of ownership – state owned

Location: Karakol town.

The enterprise was organized following the idea to ensure pharmaceutical industry, public health service and other special customers in Kyrgyz Republic with ethanol.

The major activity is to process the main fraction of the ethyl alcohol, (received when producing alcohol for food raw material, applying the method of hydroselction), to the rectified alcohol

Capacity – 100 далл of alcohol per day, with continuous operation. 60-70% of production capacity is used.

Total area – 4 ha, 1 ha is the production area.

Not operating since 2015.

According to the decision of the Interdistrict court of the Issyk-Kul oblast, the “Karakol” distilling plant was recognized as a bankrupt and a special administration procedure is assigned.

The starting assessed value of the enterprise is 10.5 mln soms.

OJSC "OREMI"

Goods:

- ❖ oil transformers (TM): TM-63/6-10/0,4kBa, TM-100/6-10/0,4 kBa, TM-160/6-10/0,4 kBa, TM-250/6-10/0,4 kBa, TM-400-6-10/0,4 kBa, TM-630/6-10/0,4 kBa;

- ❖ Complete transformer substations :
KTN-25/6-10/0,4 kBa., KTN-40/6-10/0,4 kBa, KTN - 63/6-10/0,4kBa, KTN-100/6-10/0,4 kBa, KTN-160/6-10/0,4 kBa, KT-250/6-10/0,4 kBa, KTNH-400-6-10/0,4 kBa, KTNH-630/6-10/0,4 kBa;

- ❖ Disconnectors PTHД 1-10/400 with driving gear TP-01YXL;

- ❖ Breaker PB -250A-380Y3 и PB-400A-380 Y3;

- ❖ Slats for PTHД 250/400A и 110-220 kВ;

- ❖ Micro hydroelectric power station supplied with power from 3 kBT to 15 kBT;

- ❖ KRUN10 KB O from 630 to 3150 ampere;

- ❖ Rubber products

Property

Buildings and structures located on a plot of 28,750.0 square meters. m in Bishkek

The total value of 410 988.7 ths. Som

Equipment, vehicles, transformer substations, warehouse materials, goods and materials

For sale

Total Value

675 169,0 thousand som

OJSC "OREMI"

Enterprise type

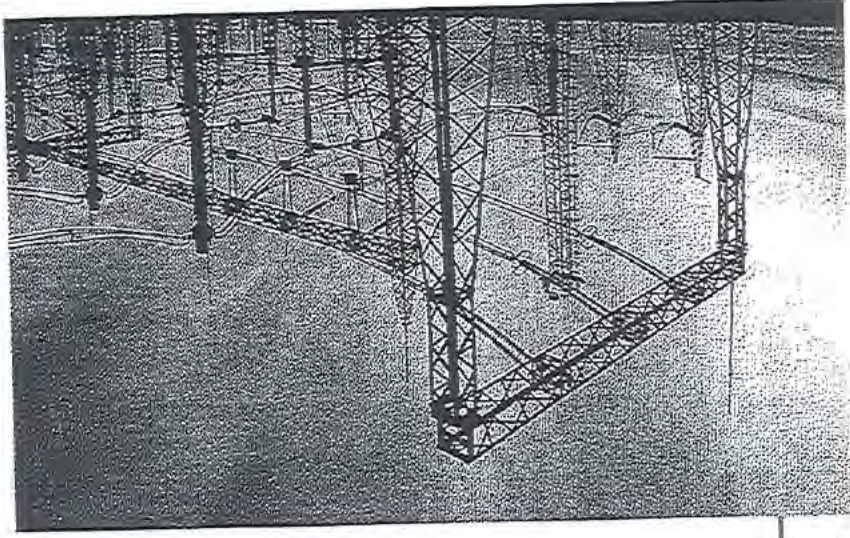
Production, works and services for the needs
of power distribution networks (isolators PB
network RLND, slats, current transformers,
etc.)

Services:

- ❖ Installation of transformer substations and
their components;
- ❖ Major repairs of industrial motor engines
and generators of various capacities;
- ❖ Extensive repairs transformers 6-10 / 0,4
kW.

*A list of works carried out on the development
of:*

- ❖ In the manufacture of transformers up to
40 MVA with voltage 110-220 kV;
- ❖ In manufacturing electrogas switches 110-
220 kV;
- ❖ In the manufacture of smart electric, gas
and water meters.



There are vacant production premises and

utilities.

To expand the production and introduction of new products, in
agreement with the owner, it is proposed on the basis of the
enterprise to organize a joint Kyrgyz-Chinese production for the
manufacture of new types of electrical products, appliances and
equipment (machines, circuit breakers, slats, electricity meters,
water, etc.).

Location of buildings on the territory of "Crystal" plant



- 1 - shop trichlorosilane
- 2 - chloride treatment facility
- 2a - hydrogen restoration facility
- 3 - hydrogen station
- 3a - compressor of circulating water pipe
- 5 - receiver area
- 6 - air separation plant
- 12 - centralized repair shop
- 12a - production of quartz crucibles
- 13 - power block
- 14 - Central heating unit
- 16 - Plant management, computer center
- 17 - Central wastewater disinfection station
- 18 - Checkpoint
- 20 - Administration and amenity building of trichlorosilane plant with a dining room for 200 people
- 21 - Administration and amenity building of polycrystalline silicon for special facilities
- 23 - The main decrease substation
- 24 - Depot electrorcar
- 25 - Cooling towers
- 26 - Pumping Station water recycling
- 27 - Dining room for 400 seats
- 28 - monocrystalline silicon Shop
- 29 - Administration and amenity building polycrystalline silicon plant with special constructions
- 30 - antimud slide protection facilities
- 31 - Channel against mud flow
- 32 - VL 220 kW