



**REPUBLIC OF CROATIA**  
**RESTRUCTURING AND SALE CENTER**  
Ivana Lučića 6, 10000 Zagreb

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In accordance with the Act on Managing and Disposal of Asset owned by the Republic of Croatia (Official Gazette 94/13), relevant Regulation (Official Gazette 129/13) and the Decisions of the Management Board of the Restructuring and Sale Center dated February 17, 2014, Ref.No. 024-04/14-03/1, 360-01/06-2014-6; 024-04/14-03/1, 360-01/06-2014-8; 024-04/14-03/1, 360-01/06-2014-7; 024-04/14-03/1, 360-01/06-2014-5 the process of selling shares of the following joint-stock Companies starts, and hereby it is announced:

**Public Invitation for expression of interest for purchasing shares owned by the Republic of Croatia, Croatian Pension Fund and the State Agency for Deposit Insurance and Bank Rehabilitation in the following joint-stock Companies through process of public tenders**

| No | Company                        | No of shares | Capital Equity in % |
|----|--------------------------------|--------------|---------------------|
| 1  | HOTELI MAESTRAL d.d. Dubrovnik | 352,002      | 68.25               |
| 2  | HOTELI PLAT d.d. Plat          | 182,440      | 92.49               |
| 3  | IMPERIAL d.d. Rab              | 318,423      | 50.08               |
| 4  | JADROPLOV d.d. Split           | 1,146,181    | 70.03               |

Interested investors are invited to submit Letters of Intent to purchase shares of the above mentioned joint-stock companies. Letter of Intent shall be submitted **for each company individually**.

**The deadline for submitting the Letters of Intent is March 26, 2014 until 3 p.m.**

The date of submission of a Letter of Intent is the day of receiving the Letter in the Restructuring and Sale Center (hereinafter: RSC). Letters of Intent submitted after the previously mentioned deadline are not valid and will not be taken into consideration.

A potential bidder in a Letter of Intent must provide contact information (name of contact person, address, telephone number, fax number, e-mail address). The Letter of Intent must be submitted in Croatian language i.e. the original must be translated into Croatian language by the certified court interpreter, if it is submitted by a foreign investor.

**After the RSC collects the Letters of Intent for purchase of shares of the above mentioned Companies and the final decisions on the initial price, terms and implementation process of collecting binding bids have been made, only those investors, who have submitted the Letter of Intent to RSC within the deadline, will be in writing invited to submit binding bids for the purchase of shares of the particular company.**

Letters of Intent marked as "LETTER OF INTENT FOR EXPRESSION OF INTEREST FOR PURCHASE OF SHARES IN THE JOINT-STOCK COMPANY \_\_\_\_\_ (specify the company name)" must be submitted to the following address:

**Restructuring and Sale Center**  
**Ivana Lučića 6**  
**10 000 Zagreb**  
**The Republic of Croatia**