

Following the official launch of the EU Eastern Partnership process

Environmental Infrastructure and Green Energy Investment & Finance Summit 2009

SAS Radisson Hotel, 8 & 9 September 2009 - Tbilisi

A 2-day international event for finance, investors, businessmen, SMEs and public sector representatives looking at infrastructure/green energy opportunities in

— Armenia — Azerbaijan — Georgia —

Key topics include

- **▶** Key infrastructure investment opportunities **◆**
- ▶ Environment compliant infrastructure/energy development ◀
 - ▶ Renewable energy sector boom ◀
 - ▶ Financing the next decade needs ◀
 - ► Regional integration and market regulation ◀
 - ► IT / e-Government developments ◆
 - **▶** Focus on mining ◀

Simultaneous translation in English, Armenian, Azeri and Georgian



Caucasus Environmental Infrastructure and Green Energy Investment and Finance Summit 2009

Exhibitor





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Caucasus Environmental Infrastructure and Green Energy Investment & Finance Summit 2009

Programme and Speakers Invitees

Please note that the speakers listed below have been invited and that some of them are not yet confirmed. The programme will be updated and new speakers will be included in the coming weeks.

Tuesday 8 September 2009

09:45 – 10:15 Registration of the Participants, welcome coffee and networking

10:15 – 10:30 Welcome Keynote Address

Nikoloz Gilauri, Prime Minister of the Republic of Georgia

10:30 – 12:45 **Panel Session 1**

POWER / RENEWABLE ENERGY

- Hydropower, geothermal, solar, biomass and wind energy sources.
- Channeling energy to rural areas.
- Improving electricity distribution efficiency.
- Towards a Regional energy development policy.
- Regulation as a pre-requisite for long-term investment.
- Financial focus: > opportunities for local and international commercial banks,
 - ➤ key-role of multi-laterals and donors,
 - ➤ private-equity and latest development in PPP..
- Panel discussion

Chairman

(name to be advised)

Mariam Valishvili,

First Deputy Minister of Energy, Republic of Georgia

Areg Galstyan,

Deputy Minister, Ministry of Energy and Natural Ressources, Armenia

(A 20 minutes coffee break will be hosted **Gulmemma**

Gulmemmad Javadov,

Deputy Minister of Industry and Energy, Republic of Azerbaijan

Fishan Asadov

Secretary, Tariff Council of the Republic of Azerbaijan

Horst Meinecke,

Chief of Party, Georgia Rural Energy Program, Winrock International, Republic of Georgia

12:45 - 14:00

at 11:45)

Luncheon and networking

14:00 – 16:15 Panel Session 2

TRANSPORT / PORTS / RAILWAYS / AVIATION

- Transport Corridor Europe Caucasus Asia (TRACECA) and other roads developments.
- Poti's port as a transportation hub for the Caucasus region.
- Showcasing Batumi's port development.
- Modernisation of aviation infrastructure in the region.
- Current and future gas transport projects.
- Rating outlook.
- Financial focus: > opportunities for local and international commercial banks,
 - key-role of multi-laterals and donors,
 - > private-equity and latest development in PPP.
- Panel discussion

Chairman

(name to be advised)

Ziya Mammadov,

Minister of Transport, Republic of Azerbaijan

Gogita Gvenetadze,

Chief Specialist, Transport Dept.,

Ministry of Economic Development, Republic of Georgia

Giorgi Vashakmadze,

Director, Corporate Development,

White Stream Consortium, United Kingdom

Ahmet Erentok,

First Vice President,

Union of Black Sea and Caspian Confederation of Enterprises, President of Azerbaijan Turkey Business Association

A speaker from the private sector A speaker from the private sector

Lin O'Grady,

Senior Banker, Transportation Team, Infrastructure Division, European Bank for Reconstruction and Development, U.K

Georgian National Energy Regulatory Commission (GNERC)

NARUC-National Association of Regulatory Utility Commissioners, USA

Chairman, Public Services Regulatory Commission of Armenia (PSRC)

Jean-Eric Paquet,

Guram Chalagashvili,

Frederick Butler,

Robert Nazarvan.

A speaker from the private sector

A speaker from the private sector

President,

Head of Unit, International Transport Relations & Trans-European Transport Network Policy, European Commission, Belgium

Zhantoro Satybaldiyev,

Secretary General, Permanent Secretariat of the Intergovernmental Commission TRACECA, Republic of Azerbaijan

Jean-Jacques Sauvage,

Eurocontrol, Belgium

Irakli Ezugbaia,

General Director, Georgian Railway



Caucasus Environmental Infrastructure and Green Energy Investment & Finance Summit 2009

Special case study on IT and e-Government developments in the Caucasus (speakers to be advised)			
Evening cocktail hosted for all the delegates, speakers, sponsors and invitees.			
Wednesday 9 September 2009			
Morning coffee and networking			
Panel Session 3: ENVIRONMENTAL INFRASTRUCTURE / WATER / WASTE MANAGEMENT • Ensuring environment-friendly sustainable growth of the Caucasus. • Strengthening the development of water ressources and management. • Water without borders project. • Solid waste management systems. • Regional water monitoring and wastewater management. • Financial focus: > opportunities for local and international commercial banks, > key-role of multi-laterals and donors, > private-equity and latest developments in PPP. • Regulatory issues.			
Chairman (name to be advised) Aram Harutyunyan, Minister of Nature Protection, Republic of Armenia Huseyngulu Bagirov, Minister of Ecology and Natural Resources, Republic of Azerbaijan Giorgi Khachidze, Minister of Environment Protection and Natural Resources, Republic of Georgia Angela Bularga, Head of EAP Task Force Environmental Policy Programme, Environment Directorate, OECD, France Consuelo Vidal, UN Resident Coordinator, Republic of Armenia Luncheon and networking	Felix Klauda, Head of Division, Municipal Development and Environment Europe, KfW Bankengruppe, Germany Tigran Parvanyan, Project Officer, Energy Efficiency, International Finance Corporation (World Bank Group), Armenia A Senior Representative of Caucasus Environmental NGO Network (CENN) A speaker from the private sector A speaker from the private sector		
Panel Session 4: REAL ESTATE / CONSTRUCTION Prospect for developing the housing finance sector. Short and long-term business environment for real estate in the Caucasus. Insights into the current and future development of social housing projects. Opportunities for international construction companies. Georgia − Gulf developers continuing massive investments in residential real estate, construction, cement, etc. Increasing development of commercial and industrial building in Armenia. Meeting the increasing demand on real estate property administrative building, etc. in Azerbaijan Financial focus: ➤ opportunities for local and international commercial banks, ➤ key-role of multi-laterals and donors, ➤ private-equity and latest developments in PPP.			
	Wednesday 9 Septem Morning coffee and networking Panel Session 3: ENVIRONMENTAL INFRASTRUCTURE / WATER / W Ensuring environment-friendly sustainable growth of the Caucasus. Strengthening the development of water ressources and management. Water without borders project. Solid waste management systems. Regional water monitoring and wastewater management. Financial focus: Deportunities for local and international commercial key-role of multi-laterals and donors, private-equity and latest developments in PPP. Regulatory issues. Panel discussion Chairman (name to be advised) Aram Harutyunyan, Minister of Nature Protection, Republic of Armenia Huseyngulu Bagirov, Minister of Ecology and Natural Resources, Republic of Azerbaijan Giorgi Khachidze, Minister of Environment Protection and Natural Resources, Republic of Georgia Angela Bularga, Head of EAP Task Force Environmental Policy Programme, Environment Directorate, OECD, France Consuelo Vidal, UN Resident Coordinator, Republic of Armenia Luncheon and networking Panel Session 4: REAL ESTATE / CONSTRUCTION Prospect for developing the housing finance sector. Short and long-term business environment for real estate in the Caucal Insights into the current and future development of social housing proportunities for international construction companies. Georgia — Gulf developers continuing massive investments in resident Increasing development of commercial and industrial building in Arm Meeting the increasing demand on real estate property administrative Financial focus: Deportunities for local and international commercial Private-equity and latest developments in PPP.		

(name to be advised)

Elmar Huseynzade,

Head of Administration, State Committee of Town Planning and

Architecture, Republic of Azerbaijan

Procurement Manager, Real Estate Registration Project, Project Management Unit, Republic of Azerbaijan

Robert Harutyunyan,

General Director,

Armenian Development Agency

A Senior Representative from Rakeen

A speaker from the private sector

A speaker from the private sector

Special focus on mining developments 15:30-16:15 (speakers to be advised)

16:15 - 16:20

Closing Ceremony

The 2009 Caucasus Environmental Infrastructure/ Renewable Energy Award will be presented to

Aleksandre Khetaguri, Minister of Energy of the Republic of Georgia

16:30 Coffee, refreshment, networking and end of the Summit



The Caucasus Environmental Infrastructure and Green Energy **Investment & Finance Summit 2009**

CORPORATE PACKAGE/SPONSORSHIP OPPORTUNITIES

BADGE LANYARD SPONSORSHIP @ EURO 3.500

Your company name and logo around the neck of every Summit attendee (1st come 1st served basis)

COFFEE BREAK SPONSOR @ EURO 4.000

Official host of a coffee break for all participants (all catering costs included). Choice of the day subject to availability (1st come 1st served basis):

EXHIBITOR @ EURO 5.000

- Your colour logo (second size) to appear on the Summit website and Delegate Folder;
- @ Company logo hyper linked to your corporate website on the official Summit website;
- @ Stand space (app. 3 x 2 m) in the main exhibition area. Opportunity to display and to distribute relevant promotional information and literature. Computerised presentations are welcome. Telephone, ASDL and ISDN lines upon request (subject to extra-cost);
- @ 2 free passes per day offering full access to the exhibition area, all Summit sessions, coffee breaks, prelunch cocktail. luncheons and evening reception.

CO-SPONSOR @ EURO 10.000

- Your colour logo (second size) to appear on the Summit website and Delegate Folder;
- @ Company logo hyper linked to your corporate website on the official Summit website:
- Opportunity to host a 10-15 minutes presentation on any subject relevant within the context of this Summit and related to your expertise. Day of your presentation subject to availability (1st-come 1stserved basis). To include your participation within a selected panel discussion:
- @ Up to 2 free passes per day, offering full access to your guests to the exhibition area, all Summit sessions, coffee breaks, pre-lunch cocktail, luncheons and evening reception.

LUNCHEON SPONSOR@ EURO 12.500

- @ Official host of a luncheon for all participants (all catering costs included). Choice of the day subject to availability (1st come 1st served basis);
- @ Acknowledgement in the Summit brochure of your company as a host of a luncheon
- Opportunity to hand out corporate promotion during the selected luncheon
- @ Possibility to make a welcome address at the luncheon

SPONSOR @ EURO 15.000

- Your colour logo (second size) to appear on the Summit website and Delegate Folder:
- © Company logo hyper linked to your corporate website on the official Summit website:
- Stand space (app. 3 x 2 m) available in the main exhibition area. Opportunity to display and to distribute relevant promotional information and literature. Computerised presentations are welcome. Telephone. ASDL and ISDN lines upon request (subject to extra-cost):
- Opportunity to host a 10-15 minutes presentation on any subject relevant within the context of this Summit and related to your expertise. Day of your presentation subject to availability (1st come 1st served basis). To include your participation within a selected panel discussion:
- @ Up to 15 free passes per day, offering full access to your quests to the exhibition area, all Summit sessions, coffee breaks, pre-lunch cocktail, luncheons and evening reception.

COCKTAIL RECEPTION SPONSOR@ FURO 17.500

- Official host of a cocktail reception for all participants (all catering costs included). Choice of the day subject to availability (1st come 1st served basis):
- Acknowledgement in the Summit brochure of your company as a host of a cocktail reception.
- Opportunity to hand out corporate promotion during the cocktail reception
- @ Possibility to make a welcome address at the cocktail reception

MAJOR SPONSOR @ FURO 30 000

- Your colour logo (1st size) to appear on the Summit website and Delegate Folder:
- © Company logo hyper linked to your corporate website on the official Summit website:
- Stand space (app. 3 x 2 m) available in the main exhibition area. Opportunity to display and to distribute relevant promotional information and literature. Computerised presentations are welcome. Telephone, ASDL and ISDN lines upon request (subject to extra-cost):
- Opportunity to host a 20 minutes presentation (or 2x 10 minutes) on any subject relevant within the context of this Summit and related to your expertise. Day of your presentation subject to availability (1st come 1st served basis). To include your participation within a selected panel discussion;
- Op to 25 free passes per day, offering full access to your guests to the exhibition area, all Summit sessions, coffee breaks, pre-lunch cocktail, luncheons and evening reception
- Official host of a pre-lunch cocktail for all participants (all catering costs included):
- Acknowledgement in the Summit brochure of your company as host of a pre-lunch cocktail:
- Opportunity to hand out corporate promotion during the selected pre-lunch cocktail.
- Full page ad in the Delegate Folder (250+ printed copies to be supplied by Sponsor).

MAIN PARTNER @ EURO 40.000

- Your colour logo (1st size) to appear on the Summit website and Delegate Folder:
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- Stand space (app. 3 x 2 m) available in the main exhibition area. Opportunity to display and to distribute relevant promotional information and literature. Computerised presentations are welcome. Telephone, ASDL and ISDN lines upon request (subject to extra-cost).
- Opportunity to host a 30 minutes presentation (or 3x 10 minutes) on any subject relevant within the context of this Summit and related to your expertise. Day of your presentation subject to availability (1st-come 1stserved basis). To include your participation within a selected panel discussion.
- Up to 35 free passes per day offering full access to your guests to the exhibition area, all Summit sessions, coffee breaks, pre-lunch cocktail, luncheons and evening reception:
- Official host of a luncheon or an evening reception for all participants (all catering costs included). Choice of the day subject to availability (1st come 1st served basis):
- Acknowledgement in the Summit brochure of your company as host of a luncheon or an evening reception:
- Opportunity to hand out corporate promotion during the selected luncheon or evening reception;
- Possibility to make a welcome address at the luncheon or evening reception or alternatively to have a quest speaker (keynote address) of your choice:

For further information, we welcome your call to

@ Full page ad in the Delegate Folder (250+ printed copies to be supplied by Sponsor).

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Caucasus Environmental Infrastructure/Green Energy Investment & Finance Summit 2009

Registration Form

I wish to register for:

Caucasus Environmental Infrastructure/Green Energy Investment & Finance Summit 2009

○ 8 & 9 September 2009

In order to guarantee a place at the Forum, you are kindly requested to register at least 4 weeks prior to the Summit's start

SUMMIT FEES (till 25/07/2009):

International companies and organisations

0	Registering 1 delegate	€ 1.599,00	
0	Registering 2 delegates from the same company	€ 2.999,00	€ 3.499,00
0	Registering 3 delegates from the same company	€ 3.599,00	€ 4.099,00

O Registering 4 delegates from the same company

€ 3.999,00 € 4.499,00

Municipal, Regional or National Government Administrations

O Registering 1 delegate	€ 849,00 € 1.099,00
O Registering 2 delegates from the same organisation	€ 1.549,00 € 1.799,00
O Registering 3 delegates from the same organisation	
O Registering 4 delegates from the same organisation	€ 2.049,00 € 2.299,00

SAVE MONEY

Discounts are available for group bookings. For 5 delegates or more, please contact us for further details. Forum fees also include documentation, lunch and refreshments and cocktails if any. Delegates are responsible for their own accommodation. Hotel details are available upon registration. An invoice will be sent and full payment is required upon registration and at the latest by 25/07/09.

VENUE:

Radisson SAS Iveria Hotel

Rose Revolution Square, 1, Tbilisi 8, 0108 - Georgia

Tel.: +995 32 402200- Fax: +995 32 402201 - www.radissonblu.com More information on the hotel is available upon registration

SPONSORSHIP OPPORTUNITIES:

Limited opportunities exist to host presentations, cocktail, luncheon or for exhibition/display space. Please enquire for availability:

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CANCELLATION:

Cancellations must be made in writing (letter or fax) and reach our office before the 30 working days deadline. Delegates who cancel less than 30 days before the event, or who don't attend, are liable to pay the full Summit fee. No refunds can be given. An administration fee of 50% will be credited for cancellation requests received up to 30 working days before the event. Of course, a replacement is always welcome at any time, but please notify the Organisers before the event.

DISCLAIMER:

Euroconvention Conferences and BELEVENT SPRL reserve the right to change or cancel any part of its published programme due to unforeseen circumstances.

HOW TO REGISTER

Fax this form to +32 2 733 6440

Email us register@euroconvention.com

Post this form to Euroconvention Conferences Registrations Department

Avenue Victor Jacobs, 78

B - 1040 Bruxelles

PERSONAL DETAILS:

Please complete in block capital letters using one form per person and photocopying for extra delegates

Family name (Mr/Mrs/Ms)

First name

Position

<u>Department</u>

Company

VAT nr
Address

Postcode Country

<u>Tel</u>

<u>Fax</u>

I have read and understood the booking terms and conditions and I am authorised to sign this document on behalf of the above company.

By signing this registration form, I also agree that I am liable to pay the Forum fee.

Signature Date

PAYMENT DETAILS:

E-mail

☐ Payment by bank transfer to:

BELEVENT SPRL

EUR account n° 437-6221881-48 IBAN: BE11 4376 2218 8148 SWIFT: KREDBEBB

Bank: KBC Bank

avenue de Tervueren 16BA

1040 Brussels Belgium

LAW AND JURISDICTION:

This service agreement is governed by the sole laws of Belgium and any dispute arising thereof shall be submitted to the exclusive jurisdiction of the Belgian Court.

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